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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

400002

* insert full name
of company

1. Name of company

PLYSU PLC

* distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	230,300		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.483	£	£

* complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 9 JANUARY 19 97] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

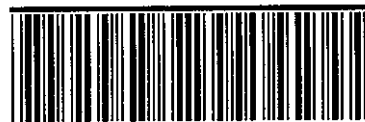
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

IRG/CS/VMD/SD

For official use



A28 *AYZ78SN1* 81
COMPANIES HOUSE 25/01/97

4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
ALAN BROWN ESQ	10,800		
9 HIGH STREET SOUTH			
TIFFIELD			
TOWCESTER			
NORTHANTS			
NN12 8AB			
DAVID JOHN CATON ESQ	10,200		
57 SALFORD ROAD			
ASPLEY GUISE			
MILTON KEYNES			
MK17 8HY			
MICHAEL CLEMENT DICKINS ESQ	24,000		
STONES HOLLOW			
HILLWAY			
ASPLEY GUISE			
MILTON KEYNES			
MK17 8HR			
BRIAN EDWARD HAIGH ESQ	24,000		
4 LINDEN GROVE			
GREAT LINFORD			
MILTON KEYNES			
KM14 5HF			
Total	230,300		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation† Company Secretary Date 24.1.97

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Names and address of allottees

Please do not
write in this
margin.

Names and Addresses	Number of shares allotted		
	Ordinary	Pref	Other
ROY DENIS HODGSON ESQ	11,400		
4 GRANGE GARDENS			
HEATH AND REACH			
LEIGHTON BUZZARD			
BEDS			
LU7 OBH			
DAVID HOWARD JOY ESQ	4,000		
HOLYOAKE			
PROVIDENCE LANE			
OAKWORTH			
KEIGHLEY			
BD22 7QR			
BRIAN RICHARD LARBEEY ESQ	9,300		
16 SALISBURY GROVE			
GIFFARD PARK			
MILTON KEYNES			
MK14 5QA			
RICHARD JOHN MAY ESQ	21,000		
47A NEWPORT ROAD			
WAVENDON			
MILTON KEYNES			
MK17 8UQ			
STEPHEN SPENCER NOBBS ESQ	36,000		
PINEHURST			
23 PROSPECT LANE			
HARPENDEN			
HERTS			
AL5 2PL			

Please complete
legibly, preferably
on black type or
bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

Signed

Imar

[Director] [Secretary]*

* Delete as appropriate

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write in this
margin.

Please complete
legibly, preferably
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bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

man

[~~Director~~] [Secretary] *

* Delete as appropriate