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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

400002

1. Name of company

* insert full name
of company

PLYSU PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	15,163		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.44	£	£

Date(s) on which the shares were allotted

‡ complete
(a) or (b) as
appropriate

(a) [on 8 OCTOBER 19 96] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

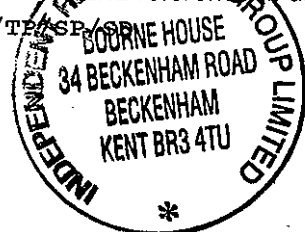
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

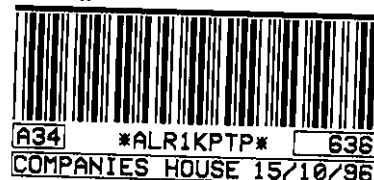
Presenter (Name, address, telephone
number and reference if any):

IRG/TP/SP/SP



For official use

Post room



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
COLIN ROGER AUSTIN WOOD ESQ	2,916		
19A LUTON ROAD			
WILSTEAD			
BEDFORD			
MK45 3EP			
SHASH KANT MISTRY ESQ	1,166		
129 STAFFORD AVENUE			
SPRINGFIELD			
MILTON KEYNES			
BUCKS			
MK6 3LC			
THOMAS JAMES MCGUSHIN ESQ	1,750		
60 THE ELMS			
KEMPSTON			
BEDFORD			
MK42 7JP			
ALAN JOHNSON ESQ	2,333		
152 WOLVERTON ROAD			
STONY STRATFORD			
MILTON KEYNES			
MK11 1DD			
Total	15,163		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1 of 2

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 14-10-96

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Names and address of allottees

Please do not write in this margin.

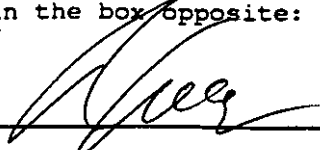
Names and Addresses	Number of shares allotted		
	Ordinary	Pref	Other
ASHOK SAVDAS GORANIA	1,166		
18 HADDINGTON CLOSE			
BLETCHLEY			
MILTON KEYNES			
MK4			
DAVID COX ESQ	583		
32 WEATHERCOCK CLOSE			
WOBURN SANDS			
MILTON KEYNES			
MK17 8SS			
RASIKLAI DAMJI CHAVDA ESQ	1,750		
29 FALCON AVENUE			
SPRINGFIELD			
MILTON KEYNES			
GERALD JOSEF BOUNDS ESQ	583		
18 MANOR CLOSE			
BROMHAM			
BEDFORDSHIRE			
MK43 8JA			
ALFRED JAMES BANGS ESQ	2,916		
35 HAZELWOOD CLOSE			
LEYLAND			
LANCS			
PR5 1RH			

Please complete legibly, preferably on black type or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2 of 2

Signed



~~Director~~ [Secretary]*
Delete as appropriate
COMPANY SECRETARY