

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

400002

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* PLYSU plc

* insert full name
of company

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	3,952		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.70p.	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted
8 November 95

(a) [on _____ 19 ____] \$, or

(b) [from _____ 19 ____ to _____ 19 ____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

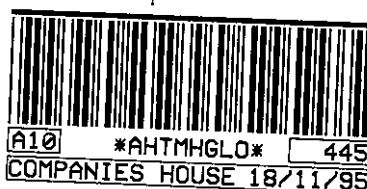
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):
BR/CL/MLB/MJP

For official use

Post room



BARCLAYS REGISTRARS
34 BECKENHAM ROAD
BECKENHAM, KENT
BR3 4TU

4. Names and addresses of the allottees

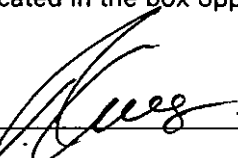
Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
GERALD JOSEF BOUNDS ESQ	494		
18 MANOR CLOSE			
BROMHAM BEDFORD MK43 8JA			
KEITH ANDREW LEADBEATER ESQ	988		
41 THEYDON AVENUE			
WOBURN SANDS MILTON KEYNES			
PETER MIDDLEMISS ESQ	494		
6 DEETHE CLOSE			
WOBURN SANDS			
MILTON KEYNES MK17 8UP			
JOHN RUST ESQ	988		
9 DOWNHAM ROAD			
WOBURN SANDS			
MILTON KEYNES MK17 8NG			
MICHAEL WARD ESQ	988		
17 PINE GROVE			
WOBURN SANDS			
MILTON KEYNES MK17 8PX			
Total	3,952		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

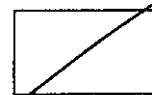
Signed



Designation†

COMPANY SECRETARY

Date


 † Insert
 Director,
 Secretary,
 Administrator,
 Administrative
 Receiver or
 Receiver
 (Scotland) as
 appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
 Companies House
 Crown Way
 Cardiff
 CF4 3UZ

Companies registered in Scotland
 should deliver this form to:-

The Registrar of Companies
 Companies House
 100-102 George Street
 Edinburgh
 EH2 3DJ