

# MR04

## Statement of satisfaction in full or in part of a charge

Avoid rejection of the statement of satisfaction charge by viewing  
useful guidance on completing form MR04 at  
[www.companieshouse.gov.uk/infoAndGuide/faq/MR04Checklist.shtml](http://www.companieshouse.gov.uk/infoAndGuide/faq/MR04Checklist.shtml)



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a statement of satisfaction in full  
or in part of a mortgage or charge  
against a company

☐ **What this form is NOT for**  
You may not use this form to  
register a statement of  
satisfaction in full or in part of a  
charge against an LLP  
LL MR04

MONDAY



A36

\*A2107RR6\*

30/09/2013

#25

COMPANIES HOUSE

### 1 Company details

Company number 00394504 ✓

Company name in full Vitafibres Limited ✓

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→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

#### Property acquired

If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge \*

Charge creation date 23/04/2009 ✓

#### Property acquired

If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

### A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced

Instrument description ✓  
A debenture dated 23 April 2009 (the "Debenture") granted by the  
Company and others in favour of J P Morgan Europe Limited as  
trustee for the Secured Parties (the "Security Agent")

#### Continuation page

Please use a continuation page if  
you need to enter more details

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A3

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged	
Short particulars	<p>In the Debenture the Company</p> <p>a) charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Company's Secured Obligations by way of first fixed charge all of the Company's right, title and interest from time to time in and to each of the following areas</p> <p>(i) the Tangible Moveable Property,</p> <p>(ii) any Account that is Mandatory Prepayment Account,</p> <p>(iii) the Intellectual Property,</p> <p>(iv) any goodwill and rights in relation to the uncalled capital of the Company,</p> <p>(v) the Investments, other than Cash Equivalent Investments,</p> <p>(vi) the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion or otherwise), and</p> <p>(vii) all Monetary Claims and all Related Rights relating to any assets included in the fixed charges created by clause 3 1 of the Debenture other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture</p> <p>(b) assigned and agreed to assign absolutely with full title to the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Company's Secured Obligations all the Company's right, title and interest from time to time in and to each of the following assets</p> <p>(i) the proceeds of any Insurance Policy and all Related Rights, and</p> <p>(ii) the Specific Contracts</p> <p>c) with full title guarantee (and, in relation to assets located in Scotland or otherwise governed by Scots law, with absolute warrandice) charged in favour of the Security Agent as trustee for the Secured Parties as continuing security for the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of the Company (other than the shares in Pathway Polymers Inc ), including the Accounts, the Cash Equivalent Investments and the Real Property</p> <p>The Debenture provides that the floating charge created by the Debenture shall be deferred in point of priority to all fixed Security validly and effectively created by the Company under the Finance Documents in favour of the Security Agent as trustee for the Secured Parties as security for the Secured Obligations</p> <p>Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to the Debenture</p> <p>The Debenture contains covenants for further assurance and negative pledge</p>	<p><b>Continuation page</b> Please use a continuation page if you need to enter more details</p>

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**Part B Charges created on or after 06/04/2013****B1 Charge code**

Charge code <sup>1</sup>     -     -

Please give the charge code This can be found on the certificate

**<sup>1</sup> Charge code**

This is the unique reference code allocated by the registrar

**Part C To be completed for all charges****C1 Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied  
Please tick the appropriate box

- ☒ In full ✓  
☐ In part

**C2 Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Forename(s) JOHN DAVID

Surname MELTHAM

Please give the address of the person delivering this statement

Building name/number Times Place

Street 45 Pall Mall

Post town London

County/Region

Postcode S W 1 Y 5 J G

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge Director of the Company

**C3 Signature**

Please sign the form here

Signature

Signature

X  X

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### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Allison Hibbert

Company name Cleary Gottlieb Steen & Hamilton LLP

Address City Place House

55 Basinghall Street

Post town London

County/Region

Postcode E C 2 V 5 E H

Country

DX

Telephone 020 7614 2200



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register

#### Part A Charges created before 06/04/2013

- ☐ You have given the charge date  
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

#### Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

#### Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1  
☐ You have given the details of the person delivering this statement in Section C2  
☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales.  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)