



N/M
363a

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number | 00392902

Company Name in full | CAPITAL BANK Limited

Date of this return

The information in this return is made up to

| Day | | Month | | Year | | |
|-----|---|-------|---|------|---|---|
| 0 | 1 | 0 | 2 | 2 | 0 | 8 |

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here
Companies House will then send a form at the appropriate time

| Day | | Month | | Year | | |
|-----|--|-------|--|------|--|--|
| | | | | | | |

Registered Office

Show here the address at the date of this return.

| Charterhall House

| Charterhall Drive

Any change of
registered office **must**
be notified on form
287

Post town | Chester

County / Region | Cheshire

UK Postcode | CH88 3AN

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

| 6523

If the code number cannot be determined,
give a brief description of principal
activity

|
|

FRIDAY



A08 22/02/2008 161
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

| |
|-------------------------------------|
| <input type="checkbox"/> |
| <input checked="" type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address ††

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a

Halifax Secretaries Limited

Trinity Road

Halifax

West Yorkshire

UK Postcode HX1 2RG

England

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

☐

Address ††

Post town

County / Region

Country

Business occupation

Halifax Secretaries Limited

Trinity Road

Halifax

West Yorkshire

England

Corporate Body

UK Postcode HX1 2RG

Nationality

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

☒

Address ††

Post town

County / Region

Country

Business occupation

Mr

1 2 0 3 1 9 5 7

Harold Francis

Baines

The Mound

Edinburgh

UK Postcode EH1 1YZ

Scotland

Company Secretary

Nationality British

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

☐

Address ††

Post town

County / Region

Country

Business occupation

Halifax Directors Limited

Trinity Road

Halifax

West Yorkshire

England

Corporate Body

UK Postcode HX1 2RG

Nationality

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

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Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

☐

Address ††

Post town

County / Region

Country

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return

| Class (e.g. Ordinary/Preference) | Number of shares issued | Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock) |
|-------------------------------------|----------------------------|--|
| 9 3/8 % NON-CUM PREFERENCE | 130,000,000 | £130,000,000 00 |
| ORDINARY | 70,400,000 | £70,400,000 00 |
| | | |
| | | |
| Totals | 200,400,000 | £200,400,000 00 |

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

☐☐

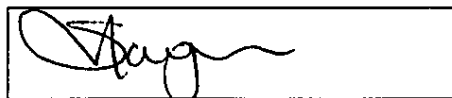
A full list of shareholders is enclosed

☒☐

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

Signed



Date

21/2/08

† Please delete as appropriate

† ~~Director~~ / secretary

When you have signed the return send it with the fee to the Registrar of Companies
Cheques should be made payable to
Companies House

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form
The contact information that you give will be visible to searchers of the public record

This return includes

2

continuation sheets

(enter number)

Kenny Melville

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5410

DX number

DX exchange



List of past and present shareholders Schedule to form 363a

CHFP010

Company Number 00392902

Company Name in full CAPITAL BANK Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

| Shareholders' details | Shares or amount of stock transferred (if appropriate) | | |
|---|--|---|----------------------------------|
| | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name Bank of Scotland Edinburgh Nominees Limited | £1 00 9 3/8 % NON-CUM PREFERENCE | | |
| Address The Mound, Edinburgh, Scotland | Shares Held 1 | | |
| UK postcode EH1 1YZ | | | |
| Name Bank of Scotland plc | £1 00 9 3/8 % NON-CUM PREFERENCE | | |
| Address The Mound, Edinburgh, Scotland | Shares Held 129,999,999 | | |
| UK postcode EH1 1YZ | | | |
| Name | | | |
| Address | | | |
| UK postcode | | | |



CHFP010

List of past and present shareholders (Continued)

Company Number 00392902

| Shareholders' details | Shares or amount of stock transferred <i>(if appropriate)</i> | | |
|--|---|---|----------------------------------|
| | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| <div>Name Bank of Scotland Central Nominees Limited</div> <div>Address The Mound, Edinburgh, Scotland</div> <div>UK postcode EH1 1YZ</div> | <div>£1 00 ORDINARY</div> <div>Shares Held 1</div> | | |
| <div>Name Bank of Scotland plc</div> <div>Address The Mound, Edinburgh, Scotland</div> <div>UK postcode EH1 1YZ</div> | <div>£1 00 ORDINARY</div> <div>Shares Held 70,399,999</div> | | |
| <div>Name</div> <div>Address</div> <div>UK postcode</div> | | | |
| <div>Name</div> <div>Address</div> <div>UK postcode</div> | | | |