

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



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To the Registrar of Companies (address overleaf)

(REVISED 1988)

This form replaces forms

A15 COMPANIES HOUSE

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01/02/00

	(see note 1)	PUC2, PUC3 and 88(2) Company number 386288		
ease complete gibly, preferably black type, or old block lettering				
	1. Name of company			
insert full name of company	* COVECALL LTD			
	This section must be completed for all allotments			
distinguish between ordinary preference, etc.	Description of shares † ORDINARY			
	A Number allotted	ONE		
	B Nominal value of each	£1-00	£	£
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£1-00	£	£
complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on19			
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)			
	D Extent to which each share is to be treated as paid up Please use percentage.).		
	E Consideration for which the shares were allotted			
		<u> </u>		
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.			
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).			
	3. Details of bonus issues should be included only in section 2.			
	Presentor's name address, telephone For official use number and reference (if any):	1		

PACEDMAN FRANKL & TAYLOR

Chartered Accountants Th King Street Wast ermativater eta 270

4. Names and addresses of the allottees Please'do not write in . this margin Names and Addresses Number of shares allotted Preference Other Ordinary Please complete legibly, preferably in black type, or bold block letterin EQUITABLE MANAGEMENT SERVICES LTD Total Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should ‡ Insert Director, be indicated in the box opposite: Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as Signed | Designation appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this form to:should deliver this form to:-The Registrar of Companies The Registrar of Companies Companies House Companies House Crown Way 37 Castle Terrace

Edinburgh

EH1 2EB

Cardiff

CF4 3UZ