

Company Number  
382070

GKN VENTURES LIMITED

BALANCE SHEET at 31 December 2006

|   | <u>2006</u>        | <u>2005</u>        |
|---|--------------------|--------------------|
|   | <u>£</u>           | <u>£</u>           |
| LIABILITIES   |                    |                    |
| Creditors – Current account with GKN (United Kingdom) plc | <u>(2,609,855)</u> | <u>(2,609,855)</u> |
| Represented by  |                    |                    |
| SHARE CAPITAL   |                    |                    |
| Ordinary Shares of £1 each (Note 1)                       | 1,385,327          | 1,385,327          |
| RESERVES  |                    |                    |
| Deficit on Distributable Reserves                         | <u>(3,995,182)</u> | <u>(3,995,182)</u> |
|   | <u>(2,609,855)</u> | <u>(2,609,855)</u> |

Notes

| <u>1) Share Capital</u>              | Authorised | Issued<br>Called up<br>& Fully Paid |
|--------------------------------------|------------|-------------------------------------|
|                                      | <u>£</u>   | <u>£</u>                            |
| 2,000,000 Ordinary Shares of £1 each | 2,000,000  | 1,385,327                           |

Under Section 249AA(1) of the Companies Act 1985 (the 'Act'), the Company was entitled to exemption from the provisions of Part VII of the Act relating to the audit of accounts in respect of the year ended 31 December 2006. No member or members have requested an audit pursuant to Section 249B(2) of the Act. The Directors acknowledge their responsibility for ensuring that the Company keeps accounting records which comply with Section 221 of the Act and for preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year in accordance with the requirements of Section 226 of the Act and which otherwise comply with the requirements of the Act relating to accounts.

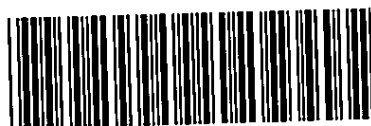
Signed



R M Allen  
Director  
2 October 2007

GKN plc and GKN (United Kingdom) plc, which are registered in England, are the ultimate and immediate parent companies respectively.

THURSDAY



A19 \*AT82NTPI\* 228  
11/10/2007  
COMPANIES HOUSE