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CHFP041

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legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

127 217 / 10

395

To the Registrar of Companies

(Address overleaf - Note 6)

For official use Company number

Name of company

* Gascoyne Holdings Limited

Date of creation of the charge

2 November 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage made between Gascoyne Holdings Limited ("the Company") (1) and Coutts & Co ("the Bank") (2)

Amount secured by the mortgage or charge

All present and/or future indebtedness (in any currency) of Samos Investments Limited ("the Debtor") to the Bank and all other liabilities of the Debtor to the Bank present future actual and/or contingent and all interest on such indebtedness and all costs charges and expenses howsoever incurred by the Bank in relation to this Mortgage or such indebtedness on a full indemnity basis and for the payment of interest on the foregoing day by day from demand for repayment until full discharge (whether before or after judgement) at a rate of 4% above National Westminster Bank plc's base rate from time to time.

Names and addresses of the mortgagees or persons entitled to the charge

Coutts & Company of 440 Strand London

Postcode WC2R 0QS

Presentor's name, address and
reference (if any):

Farrer & Co
66 Lincoln's Inn Fields
London
WC2A 3LH
DX 32 Chancery Lane
(Ref: RSB/1000/DY7)
RSB/1s

Time critical reference

For official use
Mortgage section

Post room

A02
COMPANIES HOUSE0524
11/11/04
Com 395-1/2

Short particulars of all the property mortgaged or charged

1. By way of assignment to the Bank the Company's equitable interest in Charing Cross Mansions 91/93 St Martin's Lane 2/24 Cecil Court (even) and 27/37 St Martin's Court London WC2 and all other (if any) interest of the Company therein.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date 10 November 2004

On behalf of ~~(company)~~ [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00376458

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 2nd NOVEMBER 2004 AND CREATED BY GASCOYNE HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM SAMOS INVESTMENTS LIMITED TO COUTTS & COMPANY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th NOVEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th NOVEMBER 2004.

DP-P



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES