

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")  
made for the purposes of section 642 of the 2006 Act**

**Company number: 00367806**

**Company name: UNIGATE DAIRIES LIMITED**

**Proposal for reduction of share capital**

Unigate Dairies Limited (the "**Company**") is proposing to reduce its share capital by way of solvency statement. As a result of that reduction, the Company's share capital will be £13.7177325, comprised of 137,177,325 ordinary shares of 0.00001 pence each.

**Directors' statement**

We, the directors named below being all the directors of the Company, have formed the opinion, for the purposes of section 642 of the 2006 Act that:

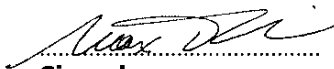
- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) it is intended to commence the winding up of the Company within twelve months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up. Should the winding up not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 17 March 2021

.....  
**Signed**  
**Thomas Atherton**

.....  
**Signed**  
**Roger Robotham**

  
.....  
**Signed**  
**Maxime Therrien**



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**Directors' statement**

We, the directors named below being all the directors of the Company, have formed the opinion, for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) it is intended to commence the winding up of the Company within twelve months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up. Should the winding up not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

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