CORNWELLS (WHOLESALE) LIMITED

(A subsidiary of Lloyds Chemists plc)

ACCOUNTS FOR THE YEAR ENDED 31st DECEMBER 1998

COMPANY REGISTRATION NUMBER: 363677



CORNWELLS (WHOLESALE) LIMITED

CODE NO: 271

Registered Number:

363677

BALANCE SHEET AS AT 31 DECEMBER 1998

### DEBTORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing from group companies CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group companies (84,453) (84,453) FINANCED BY Share Capital Authorised: 100 'A' ordinary shares of £ 1.00 each 100 100 Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account (84,553) (84,553) Other reserves TOTAL CAPITAL EMPLOYED (84,453) (84,453)		31.12.98	30.06.97
AFTER MORE THAN ONE YEAR Amounts owing from group companies CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group companies (84,453) (84,453) FINANCED BY Share Capital Authorised: 100 'A' ordinary shares of £ 1.00 each 100 100 Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account (84,553) (84,553) Other reserves		£	£
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CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group companies (84,453) (84,453) (84,453) FINANCED BY Share Capital Authorised: 100 'A' ordinary shares of £ 1.00 each 100 100 Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account Other reserves (84,553) (84,553)	AFTER MORE THAN ONE YEAR		
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Share Capital	AFTER MORE THAN ONE YEAR		
FINANCED BY Share Capital Authorised: 100 'A' ordinary shares of £ 1.00 each 100 100 Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account Other reserves	Amounts owing to group companies	(84,453)	(84,453)
FINANCED BY Share Capital Authorised: 100 'A' ordinary shares of £ 1.00 each 100 100 Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account Other reserves			
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Issued 100 'A' ordinary shares of £ 1.00 each 100 100 Share Premium Account Profit and Loss Account (84,553) (84,553) Other reserves	•	100	100
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Share Premium Account Profit and Loss Account Other reserves (84,553) (84,553)	·	100	100
Profit and Loss Account Other reserves (84,553) (84,553)	of £ 1.00 each	100	100
Other reserves	Share Premium Account		
	Profit and Loss Account	(84,553)	(84,553)
TOTAL CAPITAL EMPLOYED (84,453) (84,453)	Other reserves		
	TOTAL CAPITAL EMPLOYED	(84,453)	(84,453)

The company was dormant (within the meaning of section 250 of the Companies Act 1985) throughout the period ended 31st December 1998 and has resolved in General meeting not to re-appoint auditors.

The company's ultimate holding company is GEHE AG which is incorporated in Germany.

SIGNED ON BEHALF OF THE BOARD:

Director

Date: 5th January 1999

CORNWELLS (WHOLESALE) LIMITED

CODE NO:

271

NOTES TO THE ACCOUNTS

1	Debtors	ı

Amounts falling due after more than one year:

Third party

Intra group

Total

31.12.98	30.06.97
£	£

2. Creditors

Amounts falling due after more than one year:

Intra group

31.12.98 30.06.97 £ £ (84,453) (84,453)

Total

(84,453)	(84,453)

3. Reserves

Balance at start and end of year

Pre-acquis	sition	Post-acqui	sition
Reval reserve £	P&L a/c £	Reval reserve £	P&L a/c £
	(84,553)		