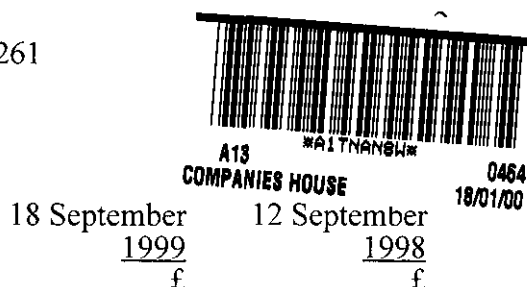


TIP TOP BAKERIES LIMITED - Registered Number 351261

BALANCE SHEET

AS AT 18 SEPTEMBER 1999



**CURRENT ASSET**

Debtor - Amount due by holding company  
within one year

80,000

80,000

**CAPITAL**

Called up share capital (Note 4)

80,000

80,000

**STATEMENT BY THE DIRECTORS**

The company was dormant (within the meaning of section 250(3) of the Companies Act 1985) throughout the 53 week period ended 18 September 1999.

These financial statements were approved by the board of directors on 20 September 1999.

A handwritten signature in black ink, appearing to read 'A. Richardson', is written over the text of the directors' approval.

A. Richardson, Director

NOTES (forming part of the financial statements)

1. The accounting reference date of the company is the Saturday nearest to 15 September. Accordingly these financial statements have been prepared for the 53 week period ended on 18 September 1999.
2. These financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards and the Companies Act 1985.
3. The ultimate holding company and controlling party as defined by FRS 8 is Wittington Investments Limited which is incorporated in Great Britain and registered in England and Wales.

The largest group in which the results of the company are consolidated is that headed by Wittington Investments Limited. The smallest group in which they are consolidated is that headed by ABF Investments plc, which is incorporated in Great Britain and registered in England and Wales. The consolidated accounts of these groups are available to the public and may be obtained from Weston Centre, Bowater House, 68 Knightsbridge, London, SW1X 7LQ.

**4. CALLED UP SHARE CAPITAL**

	<u>Authorised</u>	<u>Allotted, called up</u>	
	<u>£</u>	<u>and fully paid</u>	
		<u>Number.</u>	<u>£</u>
80,000 shares of £1 each	<u>80,000</u>	80,000	<u>80,000</u>

There was no change in share capital during the year.

**5. PROFIT AND LOSS ACCOUNT**

During the financial year and the preceding financial year the company did not trade and received no income and incurred no expenditure. Consequently during those years the company made neither a profit nor a loss. Administrative costs have been borne by a fellow subsidiary company.

6. The number of directors in the period, all of whom received no emoluments in respect of their directorships, of this company were two (1998 - two).