

**Solvency statement for the purposes of section 642  
and section 643 of the Companies Act 2006**

**Company No: 350741**

**Name of Company : EXPRESS DAIRY LIMITED**

**Proposal for reduction of share capital**

Express Dairy Limited ("**the Company**") is proposing to reduce its share capital from £18,000 divided into 18,000 Ordinary shares of £1.00 each to £1 00 divided into 1 Ordinary share of £1 00 and that such reduction be effected by cancelling and extinguishing 17,998 of the existing issued ordinary shares of £1 00 each registered in the name of Dairy Crest Limited and 1 ordinary share of £1.00 each registered in the name of Dairy Crest (Services) Limited, such reduction to be effected by way of capital reduction pursuant to section 641 of the Companies Act 2006

**Directors' statement**

**We, Robin Paul Miller and Thomas Alexander Atherton of Claygate House, Littleworth Road, Esher** being all the Directors of the Company have formed the opinion for the purposes of section 642 of the Companies Act 2006 that

- (a) as regards the Company's situation at the date of this Statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- (b) it is intended to commence the winding up of the Company within twelve months of the date of this Statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up Should the winding up not be commenced within twelve months of the date of this Statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Statement, and
- (c) in forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Statement is made on 4<sup>TH</sup> JANUARY 2012



R P Miller



T A Atherton

Dated 4<sup>TH</sup> JANUARY 2012

