

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010	Company Number	347103
	Company Name in full	ARRIVA plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	1 0 2 0 0 4			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	1,000					
Nominal value of each share	£0.05					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£1.75					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

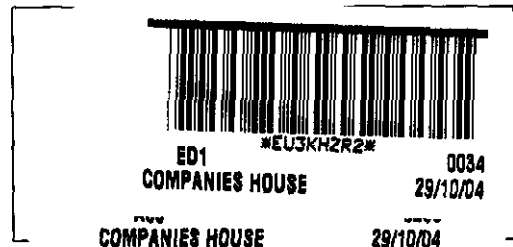
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales


Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively) Company No 347103

Shareholder details	Shares and share class allotted	
Name BRIAN AISTON	Class of shares allotted £0.05 ORDINARY	Number allotted 1,000
Address 15, PORTMARNOCK, USWORTH, WASHINGTON, TYNE & WEAR		
UK postcode NE37 1NY		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form 0

Signed  **Date** 28/10/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mr J Virtue, Arriva plc, 1 Admiral Way,, Doxford	
International Business Park, Sunderland, Tyne &	
Wear, SR3 3XP Tel	
DX number 68754	DX exchange Sunderland 3