

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

347103

Company name in full

ARRIVA plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 6 0 3 2 0 0 6

1 6 0 3 2 0 0 6

Class of shares

(ordinary or preference etc)

| | | |
|-----------|----------|----------|
| ORDINARY | ORDINARY | ORDINARY |
| 28,886.00 | 5,000.00 | 5,000.00 |
| £ 0.05 | £ 0.05 | £ 0.05 |
| 0.00 | 2.83 | 3.549 |

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



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COMPANIES HOUSE 17/03/2006

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|---|---|
| Name ARRIVA TRUSTEE COMPANY LIMITED <hr/> Address ADMIRAL WAY, DOXFORD INTERNATIONAL BUSINESS PARK, SUNDERLAND, TYNE & WEAR <hr/> UK Postcode S R 3 3 X P | Class of shares allotted ORDINARY <hr/> <hr/> | Number allotted 28,886.00 <hr/> <hr/> |
| Name LONE TRANTOW <hr/> Address D.B Dirchsens Alle 23, 2791 Dragor, Denmark. <hr/> <hr/> UK Postcode | Class of shares allotted ORDINARY <hr/> <hr/> | Number allotted 5,000.00 <hr/> <hr/> |
| Name LONE TRANTOW <hr/> Address D.B Dirchsens Alle 23, 2791 Dragor, Denmark <hr/> <hr/> UK Postcode | Class of shares allotted ORDINARY <hr/> <hr/> | Number allotted 5,000.00 <hr/> <hr/> |
| Name <hr/> Address <hr/> <hr/> UK Postcode | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name <hr/> Address <hr/> <hr/> UK Postcode | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

SC May

Date

16/3/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Mr J Virtue

Arriva plc, 1 Admiral Way, Doxford International Business Park,

Sunderland, Tyne & Wear, SR3 3XP

Tel 0191 520 4000

DX number 68754

DX exchange Sunderland 3