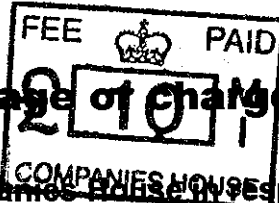


# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



# 395

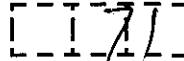
CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



00346732

Name of company

\* BRYANT HOMES SOUTHERN LIMITED

Date of creation of the charge

28TH JUNE 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

"THE PRINCIPAL SUM" BEING NINE MILLION EIGHT HUNDRED THOUSAND POUNDS (£9,800,000) TOGETHER WITH ALL MONIES COSTS CHARGES INTEREST AND EXPENSES DUE UNDER OR ARISING FROM THIS LEGAL CHARGE

(THE COMPANY IS LIABLE JOINTLY AND SEVERALLY WITH ADMIRAL HOMES LIMITED BRYANT HOLDINGS LIMITED AND GEORGE WIMPEY UK LIMITED)

Names and addresses of the mortgagees or persons entitled to the charge

THE TRUSTEES OF THE ERNEST COOK TRUST (A BODY CORPORATE UNDER PART VII OF THE CHARITIES ACT 1993) OF THE ESTATE OFFICE FAIRFORD PARK FAIRFORD GLOUCESTERSHIRE

Postcode GL7 4JH

Presentor's name address and reference (if any):

PAYNE HICKS BEACH  
10 New Square  
Lincoln's Inn  
LONDON  
WC2A 3QG

CMJ/12951.111

Time critical reference

For official Use  
Mortgage Section

Post room



A09  
COMPANIES HOUSE

0464  
09/07/02

Short particulars of all the property mortgaged or charged

LAND ADJOINING COLDHARBOUR FARM, AYLESBURY, BUCKINGHAMSHIRE SHOWN EDGED RED ON PLAN A ANNEXED TO A TRANSFER (OF PART OF THE LAND COMPRISED IN TITLE NUMBER BM165696) DATED 28TH JUNE 2002 AND MADE BETWEEN THE TRUSTEES OF THE ERNEST COOK TRUST (1) AND ADMIRAL HOMES LIMITED BRYANT HOMES SOUTHERN LIMITED BRYANT HOLDINGS LIMITED AND GEORGE WIMPEY UK LIMITED (2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

*Payne Hicks Beach*

Date

8/7/2002

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00346732

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 28th JUNE 2002 AND CREATED BY BRYANT HOMES SOUTHERN LIMITED FOR SECURING THE PRINCIPAL SUM OF £9,800,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO THE TRUSTEES OF THE ERNEST COOK TRUST UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JULY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JULY 2002.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —

*Postman*