Please do not

write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



To the Registrar of Companies	For official use Company number
Name of company	
* BRYANT HOMES SOUTHERN LIMITED	
Date of creation of the charge	
4th DECEMBER 1998	
Description of the instrument (if any) creating or ex	videncing the charge (note 2)
LEGAL CHARGE	
Amount secured by the mortgage or charge	
FOUR MILLION THREE HUNDRED AND FIR	TTY THOUSAND POUNDS (£4,350,000-00)
·	
Names and addresses of the mortgagees or pers	eons entitled to the charge
THE SECRETARY OF STATE FOR HEALTH RICHMOND HOUSE	
79 WHITEHALL	
LONDON.SW1A 2NS	

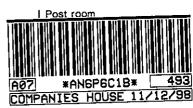
Presentor's name address and reference (if any):

Bevan Ashford 35 Colston Avenue Bristol BS1 4TT

Ref:KAM/S001-581

Time critical reference

For official use Mortgage Section



COMPANIES HOUSE 08/12/98

Short particulars of all the property mortgaged or charged

All that Freehold land and premises known as Winford Orthopaedic Hospital Winford North Somerset and being more particularly comprised in the Transfer dated 4th December 1998 between the Company and the Chargee.

Please do not write in this maroin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Date 4th December 1998

On behalf of (company) [mantgagee/chargee] †

† delete as appropriate

NOTES

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.





CERTIFICATE OF THE REGISTRATIONOF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00346732

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 4th DECEMBER 1998 AND CREATED BY BRYANT HOMES SOUTHERN LIMITED FOR SECURING £4,350,000 DUE FROM THE COMPANY TO THE SECRETARY OF STATE FOR HEALTH WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th DECEMBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th DECEMBER 1998.

() O. V. VEMACHAM

for the Registrar of Companies

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