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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

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CHA 116

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] [] [] [] [] [] [] []

346732

Name of company

* Bryant Homes Southern Limited

* insert full name
of company

Date of creation of the charge

7 May 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge

Amount secured by the mortgage or charge

All monies (including interest) due and owing or incurred from or by the Company to St Albans & Hemel Hempstead National Health Service Trust ("the Lender") under an agreement ("the Agreement") dated 7 May 1998 between the Company (1) and the Lender (2) relating to the sale and purchase of land known as Phase II, St Albans City Hospital, St Albans, Hertfordshire and including (on an indemnity basis) legal and other costs, charges and expenses properly incurred in connection with the enforcement of the Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

St Albans & Hemel Hempstead National Health Service Trust of
St Albans City Hospital, Waverley Road, St Albans AL3 5PN

Presentor's name address and
reference (if any):

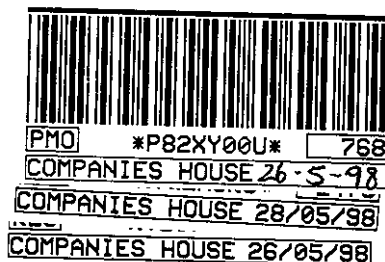
Macfarlanes
10 Norwich Street
London EC4A 1BD

RMB/548635

Time critical reference

For official use
Mortgage Section

*Comment
Not
PART*



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Short particulars of all the property mortgaged or charged

1. Land known as Phase II St Albans City Hospital, St Albans, Hertfordshire.
2. Any sum paid out on any insurance policy taken out by the Company covering the Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Macfarlanes

Date 15 May 1998

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00346732

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 7th MAY 1998 AND CREATED BY BRYANT HOMES SOUTHERN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ST ALBANS & HEMEL HEMPSTEAD NATIONAL HEALTH SERVICE TRUST UNDER AN AGREEMENT DATED 7TH MAY 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th MAY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st JUNE 1998.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies

A large, stylized handwritten signature in dark ink, possibly reading 'P. N. Owens'.



C O M P A N I E S H O U S E