



Companies House
— for the record —

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the: **26/06/2012**

X1BVRB42

Company Name: **Rio Tinto Finance Holdings Limited**

Company Number: **00339168**

Date of this return: **23/06/2012**

SIC codes: **70100**

Company Type: **Private company limited by shares**

Situation of Registered Office: **2 EASTBOURNE TERRACE
LONDON
UNITED KINGDOM
W2 6LG**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **GEMMA JANE CONSTANCE**

Surname: **ALDRIDGE**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **MR DANIEL SHANE**

Surname: **LARSEN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **05/12/1958** *Nationality:* **AMERICAN**
Occupation: **CONTROLLER**

Company Director 2

Type: **Person**
Full forename(s): **BENEDICT JOHN SPURWAY**

Surname: **MATHEWS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **22/02/1967** *Nationality:* **BRITISH**

Occupation: **COMPANY SECRETARY**

Company Director 3

Type: **Person**
Full forename(s): **ULF**

Surname: **QUELLMANN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **10/04/1965** *Nationality:* **GERMAN**

Occupation: **GLOBAL HEAD OF TREASURY**

Statement of Capital (Share Capital)

Class of shares	CUMULATIVE REDEEMABLE NON- CONVERTIBLE FLOATING RAT	<i>Number allotted</i>	17000000
		<i>Aggregate nominal value</i>	1700000000
<i>Currency</i>	AUD	<i>Amount paid per share</i>	100
		<i>Amount unpaid per share</i>	0

Prescribed particulars

OUT OF PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED, THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, IN PRIORITY TO THE TRANSFER OF ANY SUM TO RESERVES AND TO ANY PAYMENT OF DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARES OR STOCK, TO BE PAID A CUMULATIVE PREFERENTIAL DIVIDEND. THE DIVIDEND RATE IS THE AGGREGATE OF THE AUSTRALIAN BANK BILL SHORT TERM RATE FOR THE DIVIDEND RATE PERIOD AND THE MARGIN. ON A RETURN OF CAPITAL ON A WINDING UP, THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, TO RECEIVE AN AMOUNT IN RESPECT OF EACH PREFERENCE SHARE EQUAL TO THE NOMINAL AMOUNT PAID UP ON SUCH PREFERENCE SHARE TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND ACCRUALS OF THE DIVIDEND PAYABLE THEREON; OR ON A RETURN OF CAPITAL (OTHERWISE THAN ON A WINDING UP OR ON A REDEMPTION OR PURCHASE BY THE COMPANY) THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARES TO RECEIVE AN AMOUNT IN RESPECT OF EACH PREFERENCE SHARE EQUAL TO THE NOMINAL AMOUNT PAID UP ON SUCH PREFERENCE SHARE TOGETHER WITH A SUM EQUAL TO ALL ARREARS AND ACCRUALS. HOLDERS OF PREFERENCE SHARES SHALL HAVE ONE VOTE FOR EVERY 650 PREFERENCE SHARES. ANY HOLDER OF PREFERENCE SHARES MAY REQUIRE THE COMPANY TO REDEEM ON ANY DIVIDEND PAYMENT DATE ALL OR ANY PART OF THE PREFERENCE SHARES OF WHICH IT IS HOLDER BY GIVING TO THE COMPANY NOT LESS THAN SIX MONTHS' NOTICE.

Class of shares	ORDINARY	<i>Number allotted</i>	100000
		<i>Aggregate nominal value</i>	100000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	AUD	<i>Total number of shares</i>	17000000
		<i>Total aggregate nominal value</i>	1700000000

<i>Currency</i>	GBP	<i>Total number of shares</i>	100000
		<i>Total aggregate nominal value</i>	100000

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 23/06/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : **17000000 CUMULATIVE REDEEMABLE NON-CONVERTIBLE FLOATING RAT shares held as**
Name: **TINTO HOLDINGS INVESTMENTS PTY LIMITED**

Shareholding 2 : **100000 ORDINARY shares held as at the date of this return**
Name: **RIO TINTO INTERNATIONAL HOLDINGS LIMITED**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.