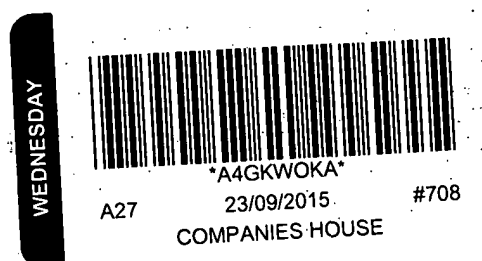


REGISTERED No. 337044

PHILEAS FOGG LIMITED

**Annual report and financial statements
for the 53 weeks ended 3 January 2015**



PHILEAS FOGG LIMITED

Directors' Report

The directors present their annual report and financial statements for the 53 weeks ended 3 January 2015.

Review of the business

During the year the Company has not traded, has not incurred any liabilities, and has made neither a profit nor loss. The directors do not expect this to change in the future.

Directors

The directors of the Company who served throughout the year are as follows:

H McCarthy
M Oldham

Dividend

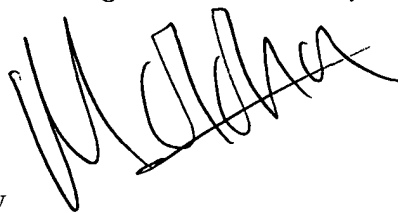
The directors do not recommend the payment of a dividend (2013: nil).

Auditors

Auditors have not been appointed in accordance with the provision of Section 476 of the Companies Act 2006.

Approved by the Board and signed on its behalf by:

M. Oldham
Director and Secretary

A handwritten signature in black ink, appearing to be 'M. Oldham', written over a horizontal line.

21 August 2015

Hayes End Road
Hayes
Middlesex
UB4 8EE

PHILEAS FOGG LIMITED
(Registered No. 337044)

Balance Sheet As At 3 January 2015

	Notes	3 January 2015 £	28 December 2013 £
Fixed Assets			
Investment in subsidiary undertakings	5	-	-
Current Assets			
Debtors: Amounts owed by group undertakings	6	176,966	176,966
Net Current Assets		<u>176,966</u>	<u>176,966</u>
Net Assets		<u>176,966</u>	<u>176,966</u>
Capital Employed			
Equity share capital	7	130,000	130,000
Profit and Loss account		46,966	46,966
Total Capital Employed		<u>176,966</u>	<u>176,966</u>

For the year ending 3 January 2015 the company was entitled to exemption from audit under section 480 of the companies act 2006 relating to dormant companies.

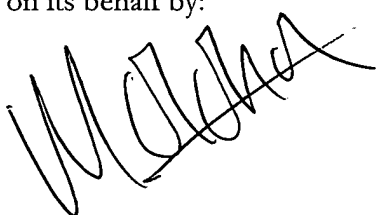
Directors' responsibilities:

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.

The financial statements of Phileas Fogg (formerly Stowe Frozen Foods) Limited were approved by the board of directors and authorised for issue on 21 August 2015.

They were signed on its behalf by:

M. Oldham
Director



PHILEAS FOGG LIMITED

Notes to the financial statements For the period ended 3 January 2015

1. Basis of accounting

The accounts have been prepared on the historical cost basis of accounting.

2. Dormant Status

The Company was dormant throughout the year ended 3 January 2015. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

3. Profit & loss account

The Company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has been prepared. As a result reserves have not moved.

4. Directors and employees

None of the directors received any emoluments in respect to their services to the Company. The company had no employees (2013: nil).

5. Investment in subsidiary

Investments consist of the ordinary shares at cost in the wholly owned dormant company: Moray Freezing & cold Storage Company Limited, which is registered in England.

Group accounts have not been prepared as the company is a wholly owned subsidiary of another company incorporated in Great Britain.

In the opinion of the directors, the value of the company's investment in its subsidiary is not less than the amount at which it is stated in the balance sheet.

6. Debtors

	3 January 2015 £	28 December 2013 £
Amounts owed by group undertakings	<u>176,966</u>	<u>176,966</u>

PHILEAS FOGG LIMITED

Notes to the financial statements (continued) For the period ended 3 January 2015

7. Share Capital

	3 January 2015	28 December 2013
Authorised, Allotted and Called Up Capital	£	£
Ordinary shares of £1 each	130,000	130,000
	<u>130,000</u>	<u>130,000</u>

8. Reserves

	£
Equity share capital	
As at 28 December 2013 and 3 January 2015	130,000
Share premium account	
As at 28 December 2013 and 3 January 2015	-
Profit and loss	
As at 28 December 2013 and 3 January 2015	46,966
Total reserves	
As at 28 December 2013 and 3 January 2015	<u><u>176,966</u></u>

9. Related party transactions

During the period there were no related party transactions.

10. Ultimate holding company

Following the acquisition by UMV Global Foods Company Limited of the issued share capital of the Company's then ultimate parent company, United Biscuits Luxco SCA, the Company's ultimate parent undertaking as at 3 January 2015 is Yildiz Holdings AS. Prior to this transaction the ultimate parent company was United Biscuits Luxco SCA. United Biscuits Luxco SCA has included the Company in its group financial statements, copies of which may be obtained from its registered address:

2-4 rue Eugene Ruppert,
L-2453
Luxembourg.