

Tesco (London) Ltd.
Company number: 334737

SOLVENCY STATEMENT

I, Jonathan Lloyd, being the sole director of the Company, make this statement pursuant to section 642 of the Companies Act 2006 in connection with a reduction of the share capital of the Company.

I have formed the opinion:

- as regards the Company's financial situation at the date of this statement, that there will be no grounds on which the Company could then be found to be unable to pay its debts; and
- that the Company will be able to pay its debts as they fall due during the twelve months following the date of this statement or, if the winding up of the Company were to be commenced within that period, the Company will be able to pay its debts in full within twelve months of the commencement of the winding up.

When forming this opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006.

Executed on 17 January 2014 by:

.....
Jonathan Lloyd
Sole Director

TUESDAY

