BARCLAY ENTERPRISE LIMITED

(A subsidiary of Lloyds Chemists plc)

ACCOUNTS FOR THE YEAR ENDED 31st DECEMBER 1998

COMPANY REGISTRATION NUMBER: 334582



CODE NO:

5,004,052

5,004,052

261

Registered Number:

334582

BALANCE SHEET AS AT 31 DECEMBER 1998

AFTER MORE THAN ONE YEAR Amounts owing from group undertakings CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group undertakings 5,004,052 5,004,052 5,004,052 5,004,052 5,004,052 FINANCED BY Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 Share Premium Account Profit and Loss Account	DEBTORS: AMOUNTS FALLING DUE	31.12.98 £	31.12.97 £
CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR Amounts owing to group undertakings 5,004,052 5,004,052 5,004,052 FINANCED BY Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Share Premium Account	AFTER MORE THAN ONE YEAR	5 004 052	5 004 052
AFTER MORE THAN ONE YEAR Amounts owing to group undertakings 5,004,052 5,004,052 5,004,052 FINANCED BY Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 Share Premium Account	Amounts owing from group undertakings	5,004,052	3,004,032
Amounts owing to group undertakings 5,004,052 5,004,052	CREDITORS: AMOUNTS FALLING DUE		
FINANCED BY Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Share Premium Account	AFTER MORE THAN ONE YEAR		
FINANCED BY Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 5,000,000 Share Premium Account	Amounts owing to group undertakings		
Share Capital Authorised: 5,000,000 ordinary shares of £ 1.00 5,000,000 ordinary shares Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 ordinary shares Share Premium Account 5,000,000 ordinary shares		5,004,052	5,004,052
of £ 1.00 each 5,000,000 5,000,000 Issued: 5,000,000 ordinary shares of £ 1.00 each 5,000,000 Share Premium Account	Share Capital		
of £ 1.00 each 5,000,000 5,000,000 Share Premium Account	· · · · · · · · · · · · · · · · · · ·	5,000,000	5,000,000
	· · · · · · · · · · · · · · · · · · ·	5,000,000	5,000,000
Profit and Loss Account			
Capital Reserve 4,052 4,052		4,052	4,052

The company was dormant (within the meaning of section 250 of the Companies Act 1985) throughout the year ended 31st December 1998 and has resolved in General meeting not to re-appoint auditors.

The company's ultimate holding company is GEHE AG which is incorporated in Germany.

SIGNED ON BEHALF OF THE BOARD:

TOTAL CAPITAL EMPLOYED

Director

Date: 5 January 1999

BARCLAY ENTERPRISE LIMITED

CODE NO:

261

NOTES TO THE ACCOUNTS

	Debtors	
1.		

Amounts falling due after more than one year:

Third party

Intra group

Total

31.12.98	31.12.97	
£	£	
5,004,052	5,004,052	

5,004,052 5,004,052

2. Creditors

Amounts falling due after more than one year:

Intra group

Total

31.12.97
£

3. Reserves

Pre-acquisition		Post-acquisition	
Reval reserve	P&L a/c	Capital reserve	P&L a/c
£	£	£	£
		4,052	

Balance at start and end of year