

S.94

Section 94

The Insolvency Act 1986
**Return of Final Meeting in a
 Members' Voluntary Winding Up**
 Pursuant to Section 94 of the
 Insolvency Act 1986

For Official Use

To the Registrar of Companies

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Company Number

332507

Name of Company

(a) Insert full name of
company

(a) HEADWAY CONSTRUCTION COMPANY LIMITED

Limited

(b) Insert full name(s)
and address(es)

I (b) T Frid
 One Bridewell Street
 Bristol BS1 2AA

(c) Delete as applicable

(d) Insert date

(e) The copy account
 must be authenticated
 by the written
 signature(s) of the
 liquidator(s)

give notice that a general meeting of the company was duly (c) held on (d)
 12 May 2000 pursuant to section 94 of the Insolvency Act 1986, for the
 purpose of having an account (of which a copy is attached (e) laid before
 it showing how the winding up of the company has been conducted, and
 the property of the company has been disposed of and (c)
 that the same was done accordingly

Signed

TFRID

Date

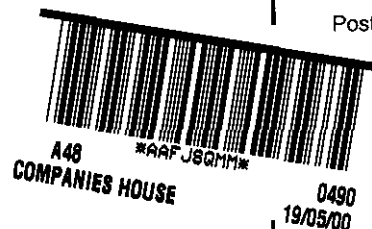
17/5/00

Presenter's name,
 address and reference
 (if any):

Ernst & Young
 One Bridewell Street
 Bristol BS1 2AA

For Official Use

Post Room



Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company Headway Construction Company Limited

From 27 February 1997 (commencement of winding up) to 12 May 2000 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts				
Cash at Bank			Costs of Solicitor to Liquidator	
Cash in Hand			Other Law Costs	
Marketable Securities			Liquidator's remuneration	£ 2,000
Sundry Debtors	Nil	600	Where (% on £ realised applicable (% on £ distributed)	
Stock in Trade			By whom fixed <u>Shareholder</u>	
Work in Progress				
Freehold Property			Auctioneer's and Valuer's charges	
Leasehold Property			Costs of possession and maintenance of estate	447
Plant and Machinery			Costs of notices in Gazette and newspaper	
Furniture, Fittings, Utensils etc			Incidental outlay	32
Patents, Trademarks etc			Total Costs and Charges	£ 2,479
Investments other than marketable securities				
Surplus from securities			(i) Debenture holders:	£
Unpaid calls at commencement of winding up			Payment of £ per	
Amount received from calls on contributories made in the winding up			£ debenture	
Receipts per trading account			Payment of £ per	
			£ debenture	
Other property viz.:			Payment of £ per	
Refund	Nil	1,861	£ debenture	
Interest	Nil	18		£
			(ii) Creditors	
	£ Nil	2,479	*Preferential	
Less:	£		*Unsecured	
			Dividends of p in £	
			on £	
Payments to redeem securities			(The estimate of amount expected to rank for dividend was £)	
Costs of Execution				
Payments per Trading Account			(iii) Returns to Contributories:	£
			per £ share	
			† share	
			per £	
			† share	
Net realisations	£ Nil	2,479	per £	
			† share	
			BALANCE	
				£ 2,479

(1) Assets, including Nil shown in the statement of assets and liabilities and estimated to be of the value of £ Nil have proved to be unrealisable.

(2) State amount paid into the Insolvency Services account in respect of:

(a) unclaimed dividends payable to creditors in the winding up	£Nil
(b) other unclaimed dividends in the winding up	£Nil
(c) moneys held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company	£Nil

(3) Add here any special remarks the Liquidator thinks desirable:

Assets were distributed in specie to the shareholders

Dated

17/5/00

Signed (by the Liquidator)



Name and address of Liquidator (IN BLOCK LETTERS) T FRID
ONE BRIDEWELL STREET, BRISTOL BS1 2AA

Notes

* State number, Preferential creditors need not be separately shown if all creditors have been paid in full.

† State nominal value and class of share.