

STATEMENT OF COMPLIANCE BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 644 OF THE COMPANIES ACT 2006

DATED: 14 DECEMBER 2015

Company Name: DAVIS BROS. (C.T.J.) LIMITED (the "Company")

Company Number: 330575

We, Stuart Nicholas Corbin and Peter Thorn, being all the directors for the time being of the Company state as follows:

1. That the Company has passed a Special Resolution for a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That the Special Resolution for the reduction of capital was passed on 14 DECEMBER 2015.
3. That the Solvency Statement in connection with the reduction of capital made by the directors pursuant to the provision of Section 643 of the Companies Act 2006:
 - a) was made not more than 15 days before the date on which the resolution for the reduction of capital was passed; and
 - b) was provided to the members of the Company in accordance with the provisions of Section 642(2) of the Companies Act 2006.

Stuart Nicholas Corbin

Signed

S.N. Corbin

Date: 14 DECEMBER 2015

Peter Thorn

Signed:

[Signature]

Date: 14 DECEMBER 2015

Presenter name and address:

S L Jenner, Thomson Reuters, 1 Mark Square, Leonard Street,
London EC2A 4EG

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