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CHA 101

COMPANIES FORM No. 88(2) (Rev 1988)**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

324504

1. Name of company

insert full name
of company**THE RANK ORGANISATION Plc**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares
A Number allotted	2,590	227,694	306,050
B Nominal value of each	US\$0.01	US\$0.01	US\$0.01
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.32	£3.12	£2.162

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **3 April 1997**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to
each should be given on page 23. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):
Fiona de Miguel
The Rank Group Plc
45 Seymour Street
London
W1H 6BB

For official use

Post room



Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

[illegible]

•

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed _____ Designation _____ Date _____

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

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CONTINUATION
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Description of shares †	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares
A Number allotted	453,364	6,845	9,217
B Nominal value of each	US\$0.01	US\$0.01	US\$0.01
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.8478	£2.76	£2.4801

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**BLUEPRINT**
Company SecretaryPresentor's name, address, telephone
number and reference (if any):**Fiona de Miguel**
The Rank Group Plc
45 Seymour Street
London
W1H 6BB

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[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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324504

1. Name of company

insert full name
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THE RANK ORGANISATION Plc

2. This section must be completed for all allotments

† distinguish
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preference, etc

Description of shares †	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares	US\$ Preferred Ordinary shares
A Number allotted	16,570	11,790	13,190
B Nominal value of each	US\$0.01	US\$0.01	US\$0.01
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.915	£2.535	£2.6175

§ complete
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appropriate

Date(s) on which the shares were allotted

(a) [on 3 April 1997] §, or

(b) [from to] §

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each should be given on page 23. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

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E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
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Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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CONTINUATION
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(see note 1)

Company Number

324504

1. Name of company

insert full name
of company

THE RANK ORGANISATION Plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	US\$ Preferred Ordinary shares		
A Number allotted	8,750		
B Nominal value of each	US\$0.01	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.976	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **3 April 1997**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

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- Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone
number and reference (if any):

Fiona de Miguel
The Rank Group Plc
45 Seymour Street
London
W1H 6BB

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4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Please see attached schedule			
	1,056,060		
Total	1,056,060	0	0

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73

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed  Designation **SECRETARY** Date **27 JUN 1997**

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

FORM ML8/1

(70)

A

BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST,PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 324504