

THE BODLEY HEAD LIMITED**BALANCE SHEET
As at 31st December 2012**

	2012	2011
CURRENT LIABILITIES		
Amounts owed to Group undertaking	<u>£(1,003,414)</u>	<u>£(1,003,414)</u>
CAPITAL AND RESERVES		
Called up share capital (note 1)	40,000	40,000
Profit and loss account	<u>(1,043,414)</u>	<u>(1,043,414)</u>
	<u>£(1,003,414)</u>	<u>£(1,003,414)</u>

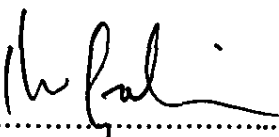
For the year ended 31st December 2012 the company was entitled to exemption under section 480 of the Companies Act 2006.

Members have not required the company to obtain an audit of its accounts in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for:

- i) ensuring the company keeps accounting records which comply with section 386; and
- ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit or loss for the financial year in accordance with sections 394 and 395, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on 1st March 2013 and signed on their behalf

by  M Gardiner (Director).

Notes:

1. SHARE CAPITAL

At 31st December 2011 and 2012:

Authorised:

60,000 ordinary shares of £1 each £60,000

Allotted, called up and fully paid:

40,000 ordinary shares of £1 each £40,000

2. PARENT UNDERTAKING

The company's immediate parent company is The Random House Group Limited. The company's ultimate parent company is Bertelsmann SE & Co KGaA, which is incorporated in Germany.

