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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(3) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address on page 2)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

318499

1. Name of company

STAFFORD-MILLER LIMITED

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares	†	ORDINARY	
A Number allotted		81,900	
B Nominal value of each		£10	£
C Total amount (if any) paid or due and payable on each share (including premium if any)		£10	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 9/4 1991] , or §

(b) [from _____ 19__ to _____ 19__] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100%		
E Consideration for which the shares were allotted	FORGIVENESS OF A PRE EXISTING LOAN OWED BY THE COMPANY TO BLOCK DRUG COMPANY, INC.		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3))
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

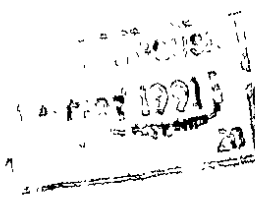
For official Use

Post room

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Page 1



4. Names and addresses of the pilottees

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed John E. Peters Designation 6 Secretary Date April 9, 1991

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

**Companies registered in Scotland
should deliver this form to :-
The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ**