

**M**

COMPANIES FORM No. 397

**Particulars for the registration  
of a charge to secure a series  
of debentures****397**

M 77

Please do not  
write in  
this margin

Pursuant to section 397 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

[B] [ ] [ ] [ ]

315158

Name of company

\* BRITISH SUGAR PLC

\* Insert full  
name of  
companyDate of the covering deed (if any) (note 2) Trust Deed dated 4.07.88 and (see attached)Total amount secured by the whole series The principal of and interest on £150,000,000  
10 3/4 per cent. Debenture Stock 2013 and all other monies intended to be  
secured by the above mentioned Trust Deeds.Date of present issue 16TH NOVEMBER, 1988Amount of present issue (if any) of debentures of the series £75,000,000Dates of resolutions authorising the issue of the series 14/6/88, 29/6/88, 7/11/88, 11/11/88

Names of the trustees (if any) for the debenture holders

Royal Exchange Trust Company Limited.

General description of the property charged

By way of floating charge the undertaking and all the properties and assets  
both present and future including uncalled capital (if any) for the time  
being of the Company.Note: the Trust Deeds prohibit (with certain exceptions) the creation of  
charges ranking in point of security prior to or pari passu with the  
floating charges by the Company contained in the Trust Deeds.

Continue overleaf as necessary

Presentor's name address and  
reference (if any):Slaughter and May,  
35 Basinghall Street,  
London,  
EC2V 5DB  
HGR/SMHFor official Use  
Mortgage Section

Post room

REGISTERED

25 NOV 1988



Time critical Reference

General description of the property charged (continued)

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission, allowance or discount (note 3)

Signed Clifford Chance Date 24-11-88  
On behalf of [company][mortgagee/chargee]†

† delete as  
appropriate

Notes

- 1 Particulars should be given on this form of a series of debentures containing (or giving by reference to any other instrument) any charge to the benefit of which the debenture holders of the series are entitled *pari passu*. This form is to be used for registration of particulars of the entire series, and may also be used when an issue of debentures is made at the same time as the series of debentures is created. All issues of debentures made after the registration of the series with the Registrar of Companies should be notified to the Registrar on Form No. 397a.
- 2 The date should be given of the covering deed (if any) by which the security is created or defined
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 The deed (if any) containing the charge must be delivered with these particulars correctly completed, to the Registrar within 21 days after its execution. If there is no such deed, one of the debentures must be so delivered within 21 days after the execution of any debenture of the series.
- 5 If the spaces in this form are insufficient, the particulars may be continued on a separate sheet.

Supplemental Trust Deed dated 16th November, 1988.

# FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A SERIES OF DEBENTURES

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a series of debentures created by

BRITISH SUGAR PLC

and securing or intending to secure £150,000,000

was registered pursuant to Chapter I Part XII of the  
Companies Act 1985, on the 25th November 1988

Given under my hand at the Companies Registration Office,  
Cardiff the

No. 315158

A handwritten signature in cursive script, appearing to read 'P. T. Harrington'.

P. T. HARRINGTON

21 DEC 1988

an authorised officer

---

A copy of this certificate of registration is required by  
section 402(1) of the Act to be endorsed on every debenture  
which is issued by the company and the payment of which is  
secured by the charge so registered.

L/C (FAC Simon Horner)

C.69c

4/12/88