

Section 94

**Return of Final Meeting in a
Members' Voluntary Winding Up****Pursuant to Section 94 of the
Insolvency Act 1986**

To the Registrar of Companies

S.94

Company Number

00309648

Name of Company

Mothercare Finance Number 2 Limited

I/We Simon David Chandler
45 Church Street
Birmingham
B3 2RTScott Christian Bevan
45 Church Street
Birmingham
B3 2RT

• The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly held on/summoned for 10 October 2013 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / no quorum was present at the meeting

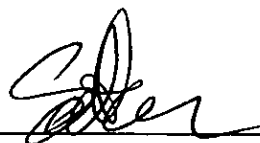
The meeting was held at Mazars LLP, 45 Church Street, Birmingham, B3 2RT

The report covers the period from 27/03/2013 (commencement of winding up) to 10/10/2013 (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows

The Joint Liquidators obtained their release from office

Signed



Date

10 October 2013

Mazars LLP
45 Church Street
Birmingham
B3 2RT

Ref MOTHFIN/SDC/scb/EH/MZD/JZB/A



MOTHERCARE FINANCE NUMBER 2 LIMITED - IN LIQUIDATION

Final Progress Report to Members

This is the Joint Liquidators' final progress report to all known members

1. Statutory information

- 1 1 I was appointed Joint Liquidator of the company together with Mr Scott Bevan of Mazars LLP, at a meeting of members held on 27 March 2013. Our address is Mazars LLP, 45 Church Street, Birmingham, B3 2RT
- 1 2 Both Mr Bevan and I are authorised to act as Insolvency Practitioners in the UK by the Insolvency Practitioners Association
- 1 3 The company formerly traded from Cherry Tree Road, Watford, Hertfordshire, WD24 6SH. The business traded under the name Mothercare Finance Number 2 Limited
- 1 4 The registered office of the company is c/o Mazars LLP, 45 Church Street, Birmingham, B3 2RT. Its registered number is 00309648

2. Details of Asset Realisations

- 2 1 The company's assets have been realised in accordance with the attached receipts and payments account. There are no material differences between realisations and the values stated in the directors' Declaration of Solvency
- 2 2 A distribution in specie of £223,350 was made to the ordinary shareholders on 27 March 2013 at a rate of 5p per ordinary 5p share in accordance with the company's Articles of Association

3 Receipts and payments Account

- 3 1 A summary of receipts and payments covering the period from the 27 March 2013 to 10 October 2013 is attached at Appendix A

4. Liabilities

- 4 1 The company had no known liabilities as at the date of my appointment. A notice advertising for claims was published on 10 April 2013 and no claims were received

5. Remuneration

- 5 1 My remuneration was agreed separately with Mothercare UK Limited by way of an engagement letter on 4 March 2013 on a time cost basis, capped at £1,900 plus VAT and disbursements. This has not therefore been met out of the assets of the company
- 5 2 In this regard, the Joint Liquidators have incurred time costs of £1,964.45 representing 12.33 hours at an average hourly rate of £159.32. A first and final invoice for £1,900 plus

disbursements and VAT has been raised. The remaining costs and estimated future closing costs of £100 will be written off.

6. Disbursements

- 6.1 My disbursements were also agreed separately with Mothercare UK Limited in accordance with our engagement letter. Disbursements total £1,704.46, which comprise of the following -

	£
Statutory Advertising	1,352.50
Bordereau	220.00
Storage	31.70
Mileage *	95.76
Parking	4.50
	<hr/>
Total	<u>1,704.46</u>

These disbursements relate to the company and 10 other group companies placed into Members' Voluntary Liquidation on 27 March 2013. The total disbursements per Liquidation are therefore £154.95 plus VAT.

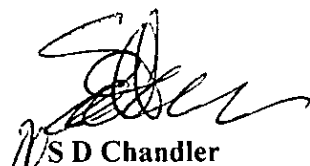
* Of the total disbursements, £95.76 relates to allocated disbursements which are charged in accordance with a resolution of the members passed on 27 March 2013.

7. Resolution

- 7.1 The resolution detailed below will be put to the meeting. To this end, I should be grateful if you could complete and return the attached proxy form by 12noon on 9 October 2013. Unless a member specifically resolves against our release, this will occur automatically.

- The Joint Liquidators be granted their release.

I trust that this is sufficient information for your requirements but please do not hesitate to contact me should you need anything further.

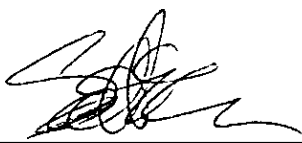

S D Chandler
Joint Liquidator

Authorised to act as an insolvency practitioner in the UK by the Insolvency Practitioners Association

Mothercare Finance Number 2 Limited
(In Liquidation)
Joint Liquidators' Abstract of Receipts & Payments
From 27/03/2013 To 10/10/2013

Dec of Sol £		£	£
	ASSET REALISATIONS		
223,350 00	Intercompany debt	223,350 00	223 350 00
	DISTRIBUTIONS		
	Ordinary Shareholders	223,350 00	(223,350 00)
<u>223,350.00</u>			<u>NIL</u>
	REPRESENTED BY		
			<u>NIL</u>

Note A distribution in specie of £223,350 was made to the ordinary shareholders on 27 March 2013 at a rate of 5p per ordinary 5p shares


 Simon David Chandler
 Joint Liquidator