

Section 89(3)

The Insolvency Act 1986

**Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986**

S89(3)

For Official Use

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Company Number

00309648

Name of Company

Mothercare Finance Number 2 Limited

I / We
Simon David Chandler
45 Church Street
Birmingham
B3 2RT

Scott Christian Bevan
45 Church Street
Birmingham
B3 2RT

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 04 April 2013

Mazars LLP
45 Church Street
Birmingham
B3 2RT

Ref MOTHFIN/SDC/scb/EH/MZD/JZB/A

For Official Use

Insolvency Sect

Post Room

MONDAY



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08/04/2013

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COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 00309648

Name of Company Mothercare Finance Number 2 Limited

Presented by The directors

DECLARATION OF SOLVENCY

We Harminder S Atwal, Director at Cherry Tree Road, Watford, WD24 6SH

and Timothy J Ashby, Director at Cherry Tree Road, Watford, WD24 6SH

being all of the directors of

Mothercare Finance Number 2 Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 27 March 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835


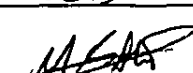
Declared at

CHERRY TREE ROAD WATFORD

Date

27th MARCH 2013

Signatures

Before Me



Solicitor or Commissioner of Oaths

Stephen John Down LLB TEP
Notary Public and Solicitor
64 Courtlands Drive, Watford
Herts, WD17 4HT, England
tel +44 798 1026101

Mothercare Finance Number 2 Limited
Statement as at 27 March 2013 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities	Estimated to Realise or to rank for payment £
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Assets

Intercompany Debt	223,350 00
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Estimated realisable value of assets	223,350 00
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Liabilities

Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0 00
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Estimated surplus after paying debts in full	<u>223,350 00</u>
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Remarks

The costs of the Liquidation are to be met by the ultimate parent company

Two handwritten signatures are present. The top signature is a stylized 'M' or 'H'. The bottom signature is more complex, appearing to be 'M. B. H.' or similar.