

403a

M

Please do not
write in
this margin

**To the Registrar of Companies
(Address overleaf)**

□□□□2

307579

- Insert full name of company

* Trustees of the London Clinic Limited

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~
National Westminster Bank PLC, 135 Bishopsgate, London, EC2M 3UR

§ The date of registration may be confirmed from the certificate

Short particulars of property charged ☐ Please see the attached schedule

Ø Insert brief details of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at ONE PORTLAND PLACE, LONDON Declarant to sign below
W1B 1PN

on

Day	Month	Year
19	08	2008

before me MATTHEW DANIEL PRYKE

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths



WALLACE LLP
1 Portland Place
London
W1B 1PN

Presentor's name, address and
reference (if any)

Linklaters LLP
1 Silk Street
London
EC2Y 8HQ

Claire Watson/Farzan Bilimoria

For official use
Mortgage sect

WEDNESDAY



LD2

LIXLF2FH
20/08/2008
COMPANIES HOUSE

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Schedule to Form M403a for Trustees of the London Clinic Limited, company number 307579 (the "Company") - Short Particulars of the property charged

- (a) A specific equitable charge over the Company's estate or interest in all freehold or leasehold properties for the time being belonging to or charged to the Company other than the property hereinafter described
- (b) A specific charge over all stocks shares or other securities in any subsidiary companies for the time being
- (c) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank
- (d) An assignment of goodwill
- (e) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or *pari passu* with this charge