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COMPANIES FORM NO. 395

395

Particulars of a charge

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type or bold black lettering

To the Registrar of Companies

For Official Use

Company Number

12

306672

Name of company

*Insert full name of company

ABF Investments PLC

Date of creation of the charge

12th October 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Letter of Charge

Amount secured by the charge

All monies now or at any time hereafter owing to the Bank by Allied Foods Limited and/or Serpentine Securities Limited and/or ABF Holdings Limited and/or Ffarm Nutrition Limited and/or Associated British Foods PLC on any account or accounts in any manner whatsoever and whether actually or contingently together with interest, discount, commission and all charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland

38 Threadneedle Street, London

Postcode EC2P 2EH

3/11
28 OCT 1994

Presenter's name, address and reference (if any):

Legal Services Department, 1st Floor,
One Angel Court
Angel Court
London EC2R 7HJ
Ref: LAW/WHB

Time critical reference

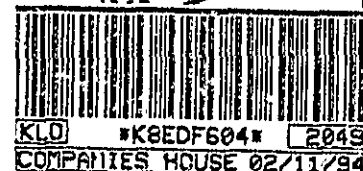
For Official Use
Mortgage section

RECEIVED

1-2 NOV 1994

Post Room

COMPANIES HOUSE
28 OCT 1994



Short particulars of all the property charged

All monies now or at any time hereafter standing to the credit of any account or accounts of the Company in the Bank's books.

Please do not write in this margin

Please complete legibly, preferably in black bold type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

For the Bank of Scotland

Signed

Date

27/10/94

On behalf of chargee

Assistant Manager, Legal Services, London

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
5. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00306672

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LETTER OF CHARGE DATED THE 12th OCTOBER 1994 AND CREATED BY ABF INVESTMENTS PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM ALL OR ANY OF THE COMPANIES NAMED THEREIN TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd NOVEMBER 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th NOVEMBER 1994.

J. M. EVANS

for the Registrar of Companies

DX
4-11-94
T.A



COMPANIES HOUSE

HC026B