

AMENDED

G

CHFP010.

Please do not write in
this margin

COMPANIES FORM No. 122

122**Notice of consolidation, division, sub-
division, redemption or cancellation of
shares, or conversion, re-conversion of
stock into shares**

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

* Insert full name of
company

* THE LCH GROUP PLC

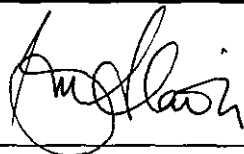
299128

Gives notice that:

On 12 May 2005 40,152 "9% Second Redeemable Cumulative Preference"
shares of £1 each were redeemed by the Company at a total price of
£40,152.

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ Director

Date 24-6-2005

Presentor's name, address
and reference (if any):For official use
General Section

Post room

A60
COMPANIES HOUSE

AH4HA6TL

0251
09/07/05