

Company number: 00299128

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

THE LCH GROUP LIMITED

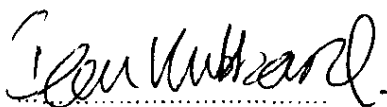
**Statement of Compliance for the purposes of Section 644(5) of the Companies Act
2006 (the "2006 Act") in connection with a reduction of the share capital of
The LCH Group Limited (the "Company")**

We, being all the Directors of the Company, HEREBY CONFIRM as follows:

- 1 the Solvency Statement (a copy of which is attached) was made by us not more than 15 days before the date on which the Special Resolution for the reduction of capital of the Company (a copy of which is attached) was passed; and
- 2 the said Solvency Statement was provided to the Company's sole member in accordance with Section 642(2) of the 2006 Act.


Sir James Bucknall


Jonathan Gibbon


Ian Hubbard

Dated: 18 October 2017

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WEDNESDAY



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18/10/2017

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COMPANIES HOUSE