

Company number: 00299128

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

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THE LCH GROUP LIMITED

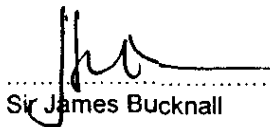
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**Solvency statement for the purposes of Section 642 of the Companies Act 2006  
(the "2006 Act") made in accordance with Section 643 of the 2006 Act  
in support of a resolution for reducing the share capital of  
The LCH Group Limited (the "Company")**


We, being all the Directors of the Company at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation at the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 it being intended to commence the winding up of the Company within twelve months of the date of this Statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

This Statement is made by us for the purposes of Section 642 of the 2006 Act in our capacities as Directors, and without personal liability, and it is not intended to be, nor may it be, relied on as a representation made to any member or creditor (or prospective member or creditor) of the Company.

  
Sir James Bucknall

  
Jonathan Gibbon

  
Ian Hubbard

Dated: 18 October 2017

WEDNESDAY



\*L6HCBT2R\*

LD1

18/10/2017

#71

COMPANIES HOUSE