

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

CHIBNALLS HOLDINGS LIMITED (the "Company")

Statement in compliance with section 644(5) Companies Act 2006

On 12 December 2012 all the directors of the Company made a solvency statement in accordance with the provisions of section 643 of the Companies Act 2006 (the "**Solvency Statement**")

On 12 December 2012 the Company passed a special resolution pursuant to section 642 of the Companies Act 2006 for the reduction of its share capital (the "**Resolution**")

We, being all the directors of the Company, hereby confirm that the Solvency Statement was

- 1 made not more than 15 days before the date on which the Resolution was passed, and
- 2 provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006

Made on 12 December 2012 by


John Bason
Director


Peter Russell
Director

