COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

291848

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

- *insert full name of company
- † distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

*	GRAND	METROPOLITAN	PUBLIC	LIMITED	COMPANS

2. This section must be completed for all allotments

Descriptions of sharest	ORDINARI	SHARES	0F 25p
A Number allotted	471,916		
B Nominal value of each	_g 25p	: £	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	SEE ATT	ACHED	-£

Date(s) on which the shares were allotted

- _ 19_
- (b) [from 5 · 9 · 89 19 97 to 19 · 9 · 19 97

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). 111
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

MS S M ADAMS GRAND METROPOLITAN PLC 8 HEARIETTA PLACE LONDON WIM 9AG

For official Use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	P referenc e	Other	
SEE ATTACHED				
(2 PARTS)	<u> </u>			

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Total	471,916			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Snodam Designation ASSISTANT SECRETARYate

Receiver or Receiver (Scotland) as appropriate.

‡ Insert,

Director, Secretary,

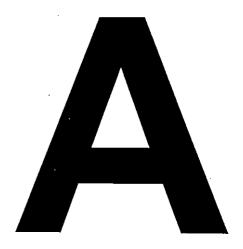
Administrator, Administrative

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies **Companies Registration Office** 102 George Street Edinburgh EH2 3DJ



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 291842