

Company Number: 00290939

THE COMPANIES ACT 2006 (THE "ACT")
STATEMENT OF COMPLIANCE BY THE DIRECTORS OF
LILLYWHITES LIMITED
(the "Company")
UNDER SECTION 644(5) OF THE ACT

TO: THE REGISTRAR OF COMPANIES

- 1. We the undersigned, being all the directors of the Company, make this statement for the purposes of section 644(5) of the Act in relation to:
 - 1.1 the special resolution for the reduction of the Company's share capital ("**Resolution**") passed on ~~04~~ ⁰⁴ May 2020; and
 - 1.2 the solvency statement ("**Solvency Statement**") dated ⁴ May 2020 and made by us in support of the Resolution.
- 2. For the purposes of section 644(5) of the Act we confirm that:
 - 2.1 the Solvency Statement was made not more than 15 (fifteen) days before the date on which the Resolution was passed; and
 - 2.2 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.
04 May 2020

This statement is made on 04 May 2020.

SIGNED by ADEDOTUN ADEMOLA ADEGOKE:

DocuSigned by:
Dotun Adegoke
D4709C89FE9E425
04 May 2020

DATED:

SIGNED by ALASTAIR PETER ORFORD DICK:

DocuSigned by:
Alastair Peter Orford Dick
6A056BE468064BA
04 May 2020

DATED:

TUESDAY



A08 *A94WUG1E* 12/05/2020 #255
COMPANIES HOUSE