

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☒ **What this form is NOT for**
You cannot use this form
to register a statement that
the whole of the property
has been released from the
charge or b) no longer forms
part of the company's property,
company registered in S
To do this, please use form

THURSDAY



A06 *A13T159D* 01/03/2012 #317
COMPANIES HOUSE

1 Company details

Company number 0 0 2 9 0 7 9 2

Company name in full Peacock's Stores Limited (in administration) (the "Company")

19 For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d2 d3 m0 m1 y2 y0 y0 y6

Description ① Debenture

Date of registration ② d3 d1 m0 m1 y2 y0 y0 y6

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name ☒ Barclays Bank PLC as Security Trustee (as defined herein)

Address 1 Churchill Place

London

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

References to Clauses in this Section 4 are to clauses in the Deed of Release between, among others, the Company and the Security Trustee dated [***] February 2012 (the "**Deed of Release**")

Capitalised terms are defined in the Continuation Pages to this Section 4

1 Release and Re-assignment

- 1 1 By Clause 2 1 the Security Trustee released the Released Assets from the Security provided under the Security Document or otherwise
- 1 2 By Clause 2 2 the Security Trustee reassigned and reconveyed to the Company all of the Company's right, title and interest in and to the Released Assets free and clear of the Security constituted by the terms of the Security Document

(See Continuation Page)

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ❶

- ☒ part of the property
☐ the whole of the property

has ❷

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

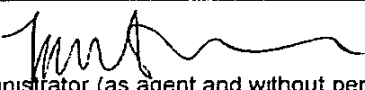
❶ Please tick one box only

6

Signature

Please sign the form here

Signature

Signature
X  X
Joint Administrator (as agent and without personal liability)

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name James Maltby/2830151

Company name Hogan Lovells International LLP

Address Atlantic House

Holborn Viaduct

Post town London

County/Region

Postcode E C 1 A 2 F G

Country United Kingdom

DX 57 London Chancery Lane

Telephone +44 (20) 7296 2000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Definitions

"Property Agreement" has the meaning given to that term in the Sale of Business Agreement,

"Released Assets" means the Assets (as defined in the Sale of Business Agreement) and the Non-Consent Properties (as defined in the Property Agreement),

"Sale of Business Agreement" means the sale of business agreement dated on or about the date of the Deed of Release between The Peacock Group plc, Peacock's Stores Limited, Dorsman Estates Co Limited, and Peacocks (Nantgarw) Limited (each in administration and acting by their joint administrators) as sellers, EWM (IP) Limited as purchaser and Duvetco Limited as guarantor in the form set out in Annex 1 to the Deed of Release,

"Security" means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect,

"Security Document" means the debenture dated 23 January 2006 and made between the Companies listed in Schedule 1 of the debenture as chargors in favour of Goldman Sachs Credit Partners LP as security trustee, and

"Security Trustee" means Barclays Bank PLC acting as security agent and trustee for the Secured Parties in accordance with the terms of the deed of resignation and appointment of facility agent and security trustee dated 24 March 2006 and made between Goldman Sachs Credit Partners L P, Barclays Bank PLC, Henson No 4 Limited, Henson No 3 Limited and others