

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of the company or for an
allotment of shares by an unlimited
company

FRIDAY



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A10FNJ00

13/01/2012

#186

COMPANIES HOUSE

lease
v uk

1 Company details

Company number

Company name in full

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date

To Date

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ^②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	GBP	1,662,287	0.25	2,433	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See continuation sheet				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 275,239,359

Total aggregate nominal value ❸ £69,137,800 50

❸ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

❷ Total number of issued shares in this class


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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars	<p>(a) The shares confer full voting rights,</p> <p>(b) The shares confer dividend distribution rights, subject to the payment of a fixed cumulative dividend at the rate of 5 5% and 5% upon the First and Second Preference shares,</p> <p>(c) The shares confer a right to a distribution on a return of capital subject to payment of the amounts paid up on the First and Second Preference shares plus interest at 5 5% and 5% respectively, and</p> <p>(d) The shares do not confer any rights of redemption</p>	
Class of share	5 5% Cumulative First Preference Shares	
Prescribed particulars	See continuation sheet	
Class of share	5% Cumulative Second Preference Shares	
Prescribed particulars	See continuation sheet	

8 Signature

I am signing this form on behalf of the company		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0 565	0	270,206,256	£67,551,564
Ordinary	£2 301	0	47,175	£11,793 75
Ordinary	£1 7626	0	1,912,594	£478,148 50
Ordinary	£2 4324	0	744,984	£186,246
Ordinary	£3 0778	0	228,782	£57,195 50
Ordinary	£2 433	0	1,662,287	£415,571 75
5 5% Cumulative First Pref Shares	£1 315	0	125,327	£125,327
5% Cumulative Second Pref Shares	£1 315	0	311,954	£311,954
Totals			275,239,359	£69,137,800 50

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	5 5% Cumulative First Preference Shares	
Prescribed particulars	<p>(a) The shares do not confer a right to vote at any general meeting unless either (i) the meeting is convened to consider any resolutions for reducing the capital, or authorising any issue of debentures or debenture stock, or increasing the borrowing powers of the Board under the Articles of Association of the Company, or winding up, or sanctioning a sale of the undertaking, or altering the Articles in any manner affecting the holders' respective interests, or any other resolutions directly altering their respective rights and privileges, or (ii) at the date of the notice convening the general meeting the Preference dividend is upwards of one month in arrears from the payment date of any half yearly instalment,</p> <p>(b) The shares confer dividend distribution rights,</p> <p>(c) The shares confer a right on a return of capital to the amount paid up on the shares, together with interest at the rate of 5 5% per annum, and</p> <p>(d) The shares do not confer any rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	5% Cumulative Second Preference Shares
Prescribed particulars	<p>(a) The shares do not confer a right to vote at any general meeting unless either (i) the meeting is convened to consider any resolutions for reducing the capital, or authorising any issue of debentures or debenture stock, or increasing the borrowing powers of the Board under the Articles of Association of the Company, or winding up, or sanctioning a sale of the undertaking, or altering the Articles in any manner affecting the holders' respective interests, or any other resolutions directly altering their respective rights and privileges, or (ii) at the date of the notice convening the general meeting the Preference dividend is upwards of one month in arrears from the payment date of any half yearly instalment,</p> <p>(b) The shares confer dividend distribution rights, subject to the payment of a fixed cumulative dividend at the rate of 5 5% upon the First Preference shares,</p> <p>(c) The shares confer a right on a return of capital to the amount paid up on the shares, together with interest at the rate of 5% per annum, and</p> <p>(d) The shares do not confer any rights of redemption</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Jill Elliot**

Company name **The Morgan Crucible Company plc**

Address **Quadrant**

55-57 High Street

Post town **Windsor**

County/Region **Berkshire**

Postcode **S L 4 1 L P**

Country **United Kingdom**

DX

Telephone **01753 837 000**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk