

# G

CHFP000

## COMPANIES FORM No. 122

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

# 122

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

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286773

Name of company

\* THE MORGAN CRUCIBLE COMPANY PLC

\* insert full name  
of company

gives notice that:

In accordance with the Articles of Association of the Company, resolution of the Board of Directors was passed effecting the conversion of 135,060 7.5p (Net) Cumulative Convertible Redeemable THird Preference Shares of £1.00 each by the redemption of such shares out of the proceeds of the issue of 49095 Ordinary shares of 25p each and the issue of 491,145 Non Voting Deferred Shares of 25p each

= Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation =

Assistant  
Company  
Secretary

Date 2/8/03

Presentor's name address and  
reference (if any) :For official Use  
General SectionA40  
COMPANIES HOUSE0539  
24/09/03A40  
COMPANIES HOUSE0802  
04/09/03