

**MANOR BAKERIES LIMITED** (the "Company")

**COMPANY NO. 285602**

STATEMENT OF COMPLIANCE MADE ON 8 DECEMBER 2014

This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company

We, the directors named below, being all of the directors of the Company as at the date of this statement, signed a solvency statement for the purposes of section 642 of the Companies Act 2006 on 8 DECEMBER 2014 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 and hereby confirm that

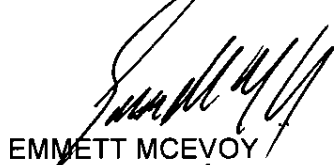
- the solvency statement was provided to the Company's sole member in accordance with section 642(2) of the Companies Act 2006, and
- the solvency statement was made not more than 15 days before 8 DECEMBER 2014, being the date on which the written resolution to reduce the Company's issued share capital by cancelling and extinguishing 50,000,000 ordinary shares of £1 each was passed as a special resolution

Signed



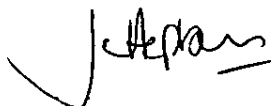
ANDREW MCDONALD

Date 8 DECEMBER 2014



EMMETT MCEVOY

Date 8 DECEMBER 2014



JIM HEPBURN

Date 8 DECEMBER 2014

TUESDAY



\*S3MCJZ8W\*

SPE

09/12/2014

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COMPANIES HOUSE