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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

For official use Company number

Name of company

U188

284385

* ELI LILLY & CO LIMITED

Date of creation of the charge

22 January 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED

Amount secured by the mortgage or charge

All monies due or which may become due from the company to the chargee under the terms of the Lease dated 22 January 1999 and made between (1) The Crown Estate Commissioners (2) Eli Lilly & Co Limited

Names and addresses of the mortgagees or persons entitled to the charge

The Crown Estate Commissioners on behalf of Her Majesty acting under the Crown Estate Act 1961 c/o 16 Carlton House Terrace London

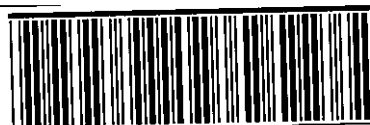
Postcode

SW1Y 5AH

Presentor's name, address and reference (if any):

Speechly Bircham
Bouverie House
154 Fleet St EC4 2HX
Ref: NMC/205275

For official use
Mortgage section



PMO *PCXSM00C* 60
COMPANIES HOUSE 5/2/99

COMPANIES HOUSE 16/02/99
COMPANIES HOUSE 05/02/99

Time critical reference

Short particulars of all the property mortgaged or charged

EIGHTEEN THOUSAND POUNDS (£18,000)

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this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed P Speechly Birtles Date 4 February 1999
On behalf of [company] [mortgagee/chargee]*

* Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00284385

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 22nd JANUARY 1999 AND CREATED BY ELI LILLY AND COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CROWN ESTATE COMMISSIONERS UNDER THE TERMS OF A LEASE DATED 22nd JANUARY 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th FEBRUARY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th FEBRUARY 1999.

A handwritten signature in cursive script, appearing to read 'D. Jenkins'.

D. JENKINS

for the Registrar of Companies



COMPANIES HOUSE

FILE COPY



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D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

A handwritten signature in dark ink, appearing to read 'P. Pave'.