

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Name of company

\*insert full name of company

†Diatinguish between ordinary, preference, etc.

#You are reminded of the fine(s) imposed on a company by virtue of saction 47(7) of the Finance Act 1973 if the relative duty is not paid within one manth of allotment \$Delete or complete as

appropriate

## Return of allotments of shares issued wholly or in part for a consideration other than cash

LILLY INDUSTRIES LIMITED

Fursuant to section 88(2) of the Companies Act 1985 and Part V of the Finance Act 1973

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i	Company number 284385		Pactors.	) C C 1 .
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For Enland Disease

250 GT"y

Please tick box

if stacked

Description of sharest	ORDINARY		
A Number allotted	1,102,19	┥~~~	C 1400 -
B Nominal value of each	£1	£	es file
C Amount to be treated as paid up on each	£1	£	G S
D Total value of the consideration for the allo	tment	£	1,102,196
E Amount of such consideration to be treated as paid in respect of each	£1	£	£
F Total amount of such consideration to be treated as paid in respect of A (A x E)	£1,102,196		1,102,196
G Capital duty payable on the higher of F and A × B at £1 per £100 or part of £100‡		£	nil

Date(s) of allotment(s)		
[made on the21st Ju	u].y19 <u>88</u>	_15
[KWXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<u> </u>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
The names and addresses of	the allottees should be	

This return must be accompanied by the duly stamped contract referred to in section 88(2) (b) of the Companies Act 1985 or by the duly stamped prescribed particulars referred to in section 88(3) of the same Act (Form No. 88(3)).

If you are claiming relief from capital duty under paragraphs 9 or 10 of schedule 19 of the Finance Act 1973 or section 161 of the Companies Act 1985, a letter to that effect should accompany this form.

If you are claiming credit or relief from capital duty under section 49(5) of the Finance Act 1973, a Form No. PUC4 must be completed and attached to this form

This form should not be used for shares allotted by way of bonus—Form No. 88(2) should be used instead.

Presentor's name, address and reference (if any):	For official us. Capital scotten	, instruction
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Total 1,102,196	Total		1,102,19	6	)

Where the space given on this form is inadequate, continuation sheets should be add and the number of sheets attached should be indiced in the box opposite:

Signed Signed Secretary Date 2 July 1988 And 1988 An