

VESUVIUS MINERALS LIMITED

Company Number: 284115

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006

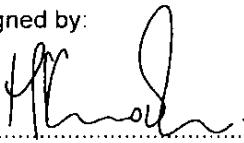
MADE ON 27 NOVEMBER 2020

We, the directors named below (being all of the directors of Vesuvius Minerals Limited (the "**Company**") as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 (the "**Act**") for the purposes of section 642 of the Act.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

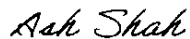
- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:



HENRY KNOWLES

Date 27 November 2020



AASHISH SHAH

Date 27 November 2020

