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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

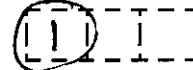
Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number



00280128

* Insert full name
of company

Name of company

*McDougalls Foods Limited

I, **SIMON WILBRAHAM**

of **MCDUGALLS FOODS LIMITED, CHAPEL HOUSE, LISTON ROAD, MARLOW, BUCKS SL7 1TJ**

† Delete as
appropriate

[a director] [the secretary] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~ of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

paid or satisfied in (full) ~~XXXX~~ ‡

Date and Description of charge ‡ Deed of Accession to a Debenture dated 11/09/2000 ✓

Date of Registration § 17 October 2000 ✓

Name and address of ~~XXXXXX~~ [trustee for the debenture holders]

JPMorgan Chase Bank, N.A., New York (formerly known as Morgan Guaranty Trust Company of New York) 125 London Wall, London EC2Y 5AJ

Short particulars of property charged ¶

Fixed and floating charges over the undertaking and all property and assets present and future including, inter alia, goodwill, buildings and fixed plant and machinery. ✓

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at **CHAPEL HOUSE, LISTON ROAD,
MARLOW, BUCKS SL7 1TJ**

Declarant to sign below

Day Month Year
on **31 08 2005**

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

**ELIZABETH FIRTH
SOLICITOR**

Presentor's name, address and
reference (if any):

Lovells
Atlantic House
Holborn Viaduct
London
EC1A 2FG
F2CAM/VYBT/BJC/1856182

For official use
Mortgage section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ