Company No 277798 22nd November 2010

Park Royal Development Company Limited

Solvency Statement

This is a Solvency Statement made on 22nd November 2010 for the purposes of section 642 of the Companies Act 2006

Each of the Directors of Park Royal Development Company Limited (the **Company**) has formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

Each of the Directors of the Company has also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement in full within 12 months of the commencement of the winding up

In forming these opinions, the Directors have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Signed by each of the Directors on 22nd November 2010

Andrew M Smith

David C Carter

Charles D Coase

THURSDAY
LFOFWPE2
LD1 25/11/2010 86
COMPANIES HOUSE

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