

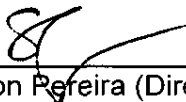
**RE Directors (No.1) Limited
(the "Company")**

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES
ACT 2006 (THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF
THE ACT ON 5 NOVEMBER 2019**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that:

- i. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- ii. it is our intention to commence the winding up of the Company within twelve months of this statement and the Company will be able to pay (or otherwise discharge) its debts in full as they fall due within twelve months of commencement of the winding up of the company.

This statement was made on 5 NOVEMBER 2019 by:


Simon Pereira (Director)


Henry Udow (Director)

