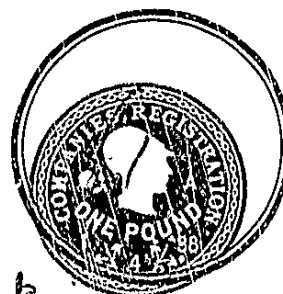


Number of }
Company }

263354

Form No. 47a.

THE COMPANIES ACT, 1929.

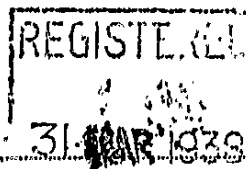


See
below.

PARTICULARS of ~~a series of~~ ^{Stock} Debentures containing, or giving by reference to any other instrument, any charge, to the benefit of which the debenture-holders of the said series are entitled *pari passu*, created by a Company registered in England.

Pursuant to Section 79.

Insert the
Name of the
Company.



ODHAMS' PROPERTIES Limited.

NOTE.—This Form is to be used for registration of particulars of the *entire series*. When more than one issue of the series is made, particulars of each issue subsequent to the first should be sent to the Registrar on Form No. 48.

The Deed, if any, containing the charge must be delivered with these particulars to the Registrar within 21 days after the execution of such Deed; or, if there is no such Deed, one of the Debentures must be so delivered within 21 days after the execution of any Debentures of the series.

If any Company makes default in sending to the Registrar for registration the particulars of any charge created by the Company, or of the issues of Debentures of a series, requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the Company and every Director, Manager, Secretary or other person, who is knowingly a party to the default, shall be liable to a fine not exceeding £50 for every day during which the default continues. (Sec. 80 (3) of the Act.)

The fees payable on the registration of these particulars are as follows:—

Where the amount of the whole series does not exceed £200	10s.
Ditto ditto exceeds £200	£1.

Presented by

BULL & BULL,

3, Stone Buildings,

Lincoln's Inn, W.C.2.



The Solicitors' Law Stationery Society, Limited,
22 Chancery Lane, W.C.2; 27 & 28 Walbrook, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1;
15 Hanover Street, W.1; 19 & 21 North John Street, Liverpool, 2; 77 Colmore Row, Birmingham, 3;
and 157 Hope Street, Glasgow, C.2.

Stock
PARTICULARS of a series of Debentures created by ODHAMS
 a Company registered in England.

(1) Total amount secured by the whole series.	(2) Amount of the present issue of the series.	(3) Dates of Resolutions authorising the issue of the series.	(4) Date of the Covering Deed (if any) by which the security is created or defined; or, if there is no such Deed, the date of the first execution of any Debentures of the series.
<p>£185,000 and premium of £2.10.0 per cent ranking pari passu in all respects with the £836,000 like Stock already issued</p> <p>£1,021,000 and a premium of £2.10.0 per cent inclusive of £836,000 secured by Trust Deeds dated 12th October 1936 and 24th July 1936 with power to issue further Stock so that the total amount shall not at any time exceed £1,250,000</p>	<p>£185,000</p>	<p>8th March 1938</p>	<p>Deed dated 29th March 1938. Supplemental Deed dated 12th October 1936 and 24th July 1936 respectively</p>

This Margin to be reserved for Binding.

(5) General Description of the Property charged.	(6) Names of the Trustees (if any) for the Debenture-holders.	(7) Amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return. (a)
See attached Schedule	Joseph Gardner and Albert Edward Crang	Underwriting commission of 1 $\frac{1}{4}$ %, overriding commission of $\frac{3}{4}$ % together with a fee of £10,875 for services in connection with this issue and an issue of ordinary shares made simultaneously

This Margin to be reserved for Binding.

This Margin to be reserved for Binding.

*Signature Redman

Description Secretary

Date 30th March 1938

SCHEDULE TO COLUMN (5)
General Description of the Property Charged

BY WAY OF LEGAL MORTGAGE:-

1. The benefit of a Licence dated 22nd April 1925 granted by M.L.Publishing & Copyright Company Limited to Long Acre Press Limited for the publication of "The People" subject to the payment of royalties and performance and observance of covenants in the said Licence contained and to a sub-licence dated 14th April 1932 granted by the Company to Odhams Press Limited.
2. 500 Fully Paid Preference Shares of £1 each numbered 1 to 500 (inclusive) and 40,000 Fully Paid Ordinary Shares of £1 each numbered 10,001 to 50,000 (inclusive) in M.L.Publishing & Copyright Company Limited.
3. Leasehold premises 12, 14 and 16 Wilson Street, 2, 4, 6, 8, 10 and 12 Endell Street and 5 Shelton Street (formerly known as Castle Street) Long Acre, London, W.C.2, ^{and} at corner of Wilson Street, Arne Street and Shelton Street aforesaid held under Lease dated 17th February 1938 from the Wardens and Commonalty of the Mystery of Mercers of the City of London for 75 years from 29th September 1937 at £1,640 per annum increasing to £1,860 on the happening of an event mentioned in such Lease. The said premises are subject, as to part, viz., those at the corner of Wilson, Arne and Shelton Streets to an Underlease dated 31st December 1928 granted by Endell Street Estates Limited to the Managers of St. Martin-in-the-Fields Northern Schools, and as to the whole thereof to an Underlease dated 17th February 1938 granted by Company to Odhams Press Limited.
4. Leasehold premises 8 Fleet Lane and 6 La Belle Sauvage Yard Ludgate Hill in the City of London held under Lease dated 9th May 1932 (subsequently modified by Agreement dated 12th

24

January 1937) from The Right Honourable William Ewert Baron Camrose and Sir James Gomer Berry Baronet for seven years from the 24th June 1932 at £2,750 per annum subject to an Underlease dated 1st September 1933 granted by the Company to Odhams Press Limited.

5. Leasehold premises situate in City of Manchester and fronting on the Northerly side thereof to Hulme Street and on the Southerly side thereof to Chester Street held under Lease dated 19th December 1929 from E. Nove Estates Limited for 52 years from 24th June 1930 at the yearly rent of £4,550 subject to an Underlease dated 14th April 1932 granted by the Company to Odhams Press Limited.
6. Leasehold premises in Oxford Road and Hulme Street Manchester known as the Regal Arcade held under Lease dated 12th October 1936 from J. Gerrard & Sons Limited and Clement Thomas Gerrard for 29 years from 24th June 1936 at a rent increasing to a maximum sum of £1,080 per annum subject to an Agreement dated 10th March 1938 for underlease thereof by the Company to Odhams Press Limited.
7. The fixed plant and machinery in and upon the above leasehold premises.

BY WAY OF FLOATING CHARGE:-

The general assets of the Company present and future including uncalled capital (if any) other than the specifically charged premises.

Certificate of Registration of a Trust Deed for securing Debenture Stock.

Pursuant to Section 82 (2) of the Companies Act, 1929.

I hereby Certify that a Trust Deed dated 22th March 1938and executed by ODILMS' PROPERTIES LIMITED (supplemental to Trust Deedsdated 12th October 1934 and 24th July 1936)

additional

for the purpose of securing debenture stock amounting to £135,000 with a premium of was
2 1/2% (with power to issue further stock so that the total amount shall not
at any time exceed £1,250,000) was
 this day registered pursuant to Section 79 of the Companies Act, 1929.

Given under my hand at London, this thirty-first day of MarchOne thousand nine hundred and thirty-eight.

J. W. Rouston.

Certificate and Trust Deed received by

Registered Registrar of Companies.

Ms. T. TillingChas. F. Bull & Bull.3. Rone Building, W.C. 2.Date 6. April 1938.

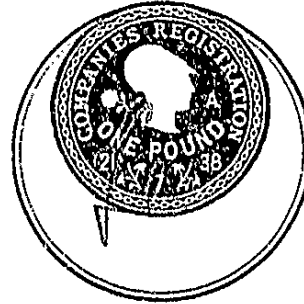
Number of } 263354
Company }

50

Form No. 47.

Colo 172

THE COMPANIES ACT, 1929.



For
Stamp
see
below.

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 79.

Insert the
Name of the
Company.

ODHAMS' PROPERTIES
LIMITED.

REGISTERED
20 JUL 1938

NOTE.—The original instrument evidencing the charge must be presented with this Return within twenty-one days after the date of its creation, (1) In certain cases a copy of the instrument creating the charge verified in the prescribed manner may be sent to the Registrar in place of the original instrument. See section 79 (3) & (5).

Section 80 of the Companies Act, 1929, provides that:—

(3) If any company makes default in sending to the registrar for registration the particulars of any charge created by the company, or of the issues of debentures of a series, requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every director, manager, secretary or other person, who is knowingly a party to the default shall be liable to a fine not exceeding fifty pounds for every day during which the default continues.

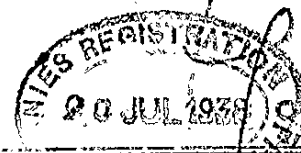
The fees payable on registration are as follows—

Where the amount of the mortgage or charge does not exceed £200	10s.
" " " exceeds £200	£1.

Presented by—

LAST RICHES & FITTON,

18, Bolton Street, W.1.



The Solicitors' Law Stationery Society, Limited,
22 Chancery Lane, W.C.2; 27 & 28 Walbrook, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1;
15 Hanover Street, W.1; 19 & 21 North John Street, Liverpool, 2; 77 Colmore Row, Birmingham, 3;
157 Hope Street, Glasgow, C.2.

PRINTERS AND PUBLISHERS OF COMPANIES' BOOKS AND FORMS.

ODHAMS' PROPERTIES

(1) Date and description of the instrument creating or evidencing the Mortgage or Charge. (a)	(2) Amount secured by the Mortgage or Charge.	(3) Short particulars of the Property Mortgaged or Charged.
<p>17th February 1938 ✓ Instrument of Charge pursuant to Land Registration Act, 1925. <i>Filed pursuant to Court Order dated July 13th 1938</i></p>	<p>Principal, premium and interest owing on Trust Deed dated 12th October 1934 and Supplemental Trust Deeds dated 24th July 1936 and 29th March 1938. Total principal amount payable on this date, <i>Deb. stock</i> £1,021,000 <i>with</i> <i>ap. remaining</i> <i>2-10-0%</i></p>	<p>12, 14 and 16, Wilson Street, 2, 4, 6, 8, 10 and 12, Endell Street, 5, Shelton Street and ground at the corner of Wilson Street, Arne Street and Shelton Street, Long Acre, London. W.C.2. <i>being the property comprised in the lease dated the 17th day of February 1938 made between the Mercers & Wardens of the City of London and the Company.</i></p>

Dated this 20 day of July, 1938

- (a) A description of the Instrument, e.g., Trust Deed, Mortgage Debenture, &c., as the case may be, should be given.
(b) The rate of interest payable under the terms of the Debentures should not be entered.

Limited, a Company registered in England.

(4)

(5)

Names (with Addresses and Descriptions) of the Mortgagees or Persons entitled to the Charge.

The amount or rate per cent of the Commission Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return.

Joseph Gardner, of Woodcote, Weybridge in the County of Surrey.

Albert Edward Crang, of 6, Grafton Street, New Bond Street, in the County of London.

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This Margin to be reserved for Binding.

Signature

Designation
of Position
in relation
to Company

Solicitors to the above-named
Joseph Gardner and Albert Edward
Crang

Certificate of the Registration of a Mortgage or Charge.

Pursuant to Section 82 (2) of the Companies Act, 1929.



I hereby Certify that a Mortgage or Charge.....

dated the seventeenth.....day of February..... One thousand

one hundred and thirty-eight.....and created by ODHAMS' PROPERTIES LIMITED

supplemental to Trust Deeds dated 12th October 1934, 24th July 1936 and
9th March 1938

for securing the sum of £1,021,000 Debenture Stock with a premium of £3:10:0d.½

.....
and 85
as this day Registered pursuant to Sections 79 of the Companies Act, 1929.

Given under my hand at London, this twentieth.....day of July

one thousand nine hundred and thirty-eight.

J. W. Bouverie.

Assistant Registrar of Companies.

Certificate and Mortgage received by

J. Humphreys c/o Lord R. H. H. H.

18 Belton St W. 1.

Date

24/7/58

[P.T.O.]