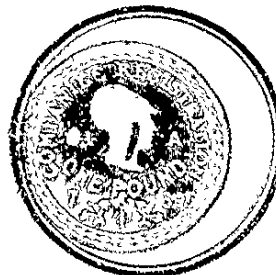


Number of
Company)

263354

Form No. 47a.

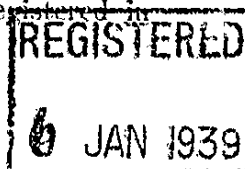
THE COMPANIES ACT, 1929.



See
below.

PARTICULARS ^{an issue} ~~of a series~~ ^{Stock} of Debentures containing, or giving by reference to any other instrument, any charge, to the benefit of which the debenture-stock-
holders of the said series are entitled *pari passu*, created by a Company registered in England.

Pursuant to Section 79.



Insert the
Name of the
Company.

ODHAMS' PROPERTIES

Limited.

NOTE.—This Form is to be used for registration of particulars of the *entire* series. When more than one issue of the series is made, particulars of each issue subsequent to the first should be sent to the Registrar on Form No. 48.

The Deed, if any, containing the charge must be delivered with these particulars to the Registrar within 21 days after the execution of such Deed; or, if there is no such Deed, one of the Debentures must be so delivered within 21 days after the execution of any Debentures of the series.

If any Company makes default in sending to the Registrar for registration the particulars of any charge created by the Company, or of the issues of Debentures of a series, requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the Company and every Director, Manager, Secretary or other person, who is knowingly a party to the default, shall be liable to a fine not exceeding £50 for every day during which the default continues. (Sec. 80 (3) of the Act.)

The fees payable on the registration of these particulars are as follows:—

Where the amount of the whole series does not exceed £200	10s.
Ditto ditto exceeds £200	£1.

Presented by

BULL & BULL

3 Stone Buildings,

Lincoln's Inn. W.C.2.



The Solicitors' Law Stationery Society, Limited,
22 Chancery Lane, W.C.2; 27 & 28 Walkbrook, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1;
15 Hanover Street, W.1; 19 & 21 North John Street, Liverpool, 2; 77 Colmore Row, Birmingham, 3;
and 157 Hope Street, Glasgow, G.2.

PRINTERS AND PUBLISHERS OF COMPANIES' BOOKS AND FORMS.

A List of Companies' Books and Forms sent free on application.
Companies Form 6x.—1936-40.22-3-38

655

an issue Stock

PARTICULARS of a series of Debentures created by DEBANS
a Company registered in England.

(1) Total amount secured by the whole series.	(2) Amount of the present issue of the series.	(3) Dates of Resolutions authorising the issue of the series.	(4) Date of the Covering Deed (if any) by which the security is created or defined; or, if there is no such Deed, the date of the first execution of any Debentures of the series.
<p>£22,000 £1043,000 and a premium of 2½% ranking pari passu with inclusion of and adding £100 £1,021,000 secured by Trust deed dated 12th October 1934 ✓ and deeds supplemental thereto</p>	<p>£22,000</p>	<p>12th December 1938</p>	<p>Deed dated ✓ 6th January 1939 Trust deed dated 12th October 1934 and deeds supplemental thereto</p>

This Margin to be reserved for Bindu.

(5) General Description of the	(6) Names of the Trustees (if any) for the	(7) Amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return. (a)
Property charged.	Debenture-holders.	
See Schedule attached	Joseph Gardner and Albert Edward Crang	Underwriting commission of 2%, overriding commission of 1% and a fee of £750 for services in connection with the issue

This Margin to be reserved for Binding.

This Margin to be reserved for Binding.

*Signature Acadman
 Description Secretary
 Date 6th January 1939

SCHEDULE TO COLUMN (5)
General Description of the Property Charged

BY WAY OF LEGAL MORTGAGE:-

1. The benefit of a Licence dated 22nd April 1925 granted by M.L.Publishing & Copyright Company Limited to Long Acre Press Limited for the publication of "The People" subject to the payment of royalties and performance and observance of covenants in the said Licence contained and to a sub-licence dated 14th April 1932 granted by the Company to Odhams Press Limited.
2. 500 Fully Paid Preference Shares of £1 each numbered 1 to 500 (inclusive) and 40,000 Fully Paid Ordinary Shares of £1 each numbered 10,001 to 50,000 (inclusive) in M.L.Publishing & Copyright Company Limited.
3. Leasehold premises 12, 14 and 16 Wilson Street, 2, 4, 6, 8, 10 and 12 Endell Street and 5 Shelton Street (formerly known as Castle Street) Long Acre, London, W.C.2., and at corner of Wilson Street, Arne Street and Shelton Street aforesaid held under Lease dated 17th February 1938 from the Wardens and Commonalty of the Mystery of Mercers of the City of London for 75 years from 29th September 1937 at £1,640 per annum increasing to £1,860 on the happening of an event mentioned in such Lease. The said premises are subject, as to part, viz., those at the corner of Wilson, Arne and Shelton Streets to an Underlease dated 31st December 1928 granted by Endell Street Estates Limited to the Managers of St. Martin-in-the-Fields Northern Schools, and as to the whole thereof to an Underlease dated 17th February 1938 granted by Company to Odhams Press Limited.
4. Leasehold premises 8 Fleet Lane and 6 Belle Sauvage Yard Ludgate Hill in the City of London held under Lease dated 9th May 1932 (subsequently modified by Agreement dated 12th

January 1937) from The Right Honourable William Ewart Baron Camrose and Sir James Gomer Berry Baronet for seven years from the 24th June 1932 at £2,750 per annum subject to an Underlease dated 1st September 1933 granted by the Company to Odhams Press Limited.

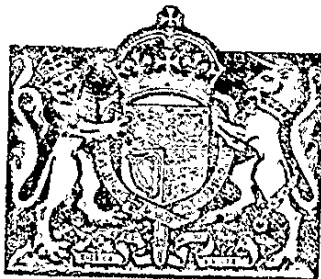
5. Leasehold premises situate in City of Manchester and fronting on the Northerly side thereof to Hulme Street and on the Southerly side thereof to Chester Street held under Lease dated 19th December 1929 from E. Nove Estates Limited for 52 years from 24th June 1930 at the yearly rent of £4,550 subject to an Underlease dated 14th April 1932 granted by the Company to Odhams Press Limited.
6. Leasehold premises in Oxford Road and Hulme Street Manchester known as the Regal Arcade held under Lease dated 12th October 1936 from J. Gerrard & Sons Limited and Clement Thomas Gerrard for 29 years from 24th June 1936 at a rent increasing to a maximum sum of £1,080 per annum subject to an Agreement dated 10th March 1938 for underlease thereof by the Company to Odhams Press Limited.
7. The fixed plant and machinery in and upon the above leasehold premises.

BY WAY OF FLOATING CHARGE:-

The general assets of the Company present and future including uncalled capital (if any) other than the specifically charged premises.

Certificate of Registration of a Trust Deed for securing Debenture Stock.

Pursuant to Section 82 (2) of the Companies Act, 1929.



I hereby Certify that a Trust Deed dated 6th January 1939

and executed by ODHAMS' PROPERTIES LIMITED (supplemental to a Trust Deed
dated 12th October 1934 and deeds supplemental thereto)

additional
for the purpose of securing debenture stock amounting to £22,000 with a premium of xxx
2½ was

this day registered pursuant to Section 79 of the Companies Act, 1929.

Given under my hand at London, this sixth day of January

One thousand nine hundred and thirty-nine.

J. W. Boustred

Certificate and Trust Deed received by

Kedrick J. Phillips

Assistant Registrar of Companies.

For B. S. S. S. S.

3 Stone Bldg. Lincoln Inn
WC2

Date 10/1/1939