

Company Number 00255938

PRIVATE COMPANY LIMITED BY SHARES

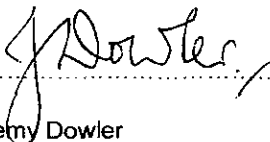
DIRECTORS' STATEMENT IN RELATION TO

THE SOLVENCY STATEMENT OF THE DIRECTORS OF FRED. DESSEN & CO., LIMITED (the
"Company")

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm, for the purposes of section 644(5) of the Companies Act 2006 (the "Act") that:

- 1 the solvency statement of the directors of the Company dated 25 March 2021 (the "**Solvency Statement**"), a copy of which is attached to this statement at appendix 1, was made not more than 15 days before 25 March 2021, the date on which the special resolution relating to the reduction of the Company's share capital, a copy of which is attached to this statement at appendix 2, was passed; and
- 2 a copy of the Solvency Statement was provided to every eligible member of the Company in accordance with section 642(2) of the Act.

Signed:

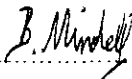


Jeremy Dowler

Date 25th March 2021

Nicholas Andrew Emery

Date 25th March 2021



Belinda Rosemary Mindell

Date 25th March 2021

SATURDAY



RA1LZGWZ

RM 03/04/2021 #117
COMPANIES HOUSE